



Benefits of consolidating your superannuation

If you've had more than one job, chances are you have more than one super account. By consolidating your super accounts you:

- ✓ pay just one set of fees, which could save you money and help grow your super
- ✓ manage just one set of paperwork, making it easier to track your super
- ✓ easily ensure all of your super is invested in your chosen investment strategy.

It's easy to consolidate your super accounts, simply:

- 1. Complete a Rollover Form for each account you want to rollover.
- 2. Provide certified proof of identity for each Rollover Form.
- 3. Send the form and proof of identity to OnePath Custodians, Reply Paid 5113, Sydney NSW 2001.

Remember next time you change jobs to take your OnePath account with you to avoid multiple super accounts and remember to discuss any potential superannuation strategies with your financial adviser.

Integra Super is offered by the Retirement Portfolio Service (ABN 61 808 189 263, RSE R1000986) (Fund). When an employer joins Integra Super, their employees become members of the Fund. OnePath Custodians Pty Limited (ABN 12 008 508 496, AFSL 238 346, RSE L0000673) is the trustee and issuer of the Fund. This information is current as at 13 April 2019 but is subject to change. Updated information will be available free of charge from onepath.com.au or by calling Customer Services on 133 665.

The information provided is of a general nature and does not take into account your personal needs, financial circumstances or objectives. Before acting on this information, you should consider the appropriateness of the information, having regard to your needs, financial circumstances and objectives. You should read the relevant PDS available at one path.com.au and consider whether a particular product is right for you before making a decision to acquire or continue to hold the product.





Rollover Form

Integra Super

OnePath Custodians Pty Limited
ABN 12 008 508 496 AFSL 238346 RSE L0000673
Retirement Portfolio Service
ABN 61 808 189 263, RSE R1000986
GPO Box 5306, Sydney NSW 2001

Customer Services
Phone 133 665

Email customer@onepath.com.au

Instructions

Complete and return this form to OnePath Custodians, GPO Box 5306, Sydney NSW 2001. If you have multiple superannuation funds, you will need to complete a separate request for each old fund. Simply photocopy the blank form before completing your details.

Other things to be aware of:

- Your old fund may charge a termination fee.
- If you have insurance cover, you need to be certain cover is maintained during the transfer.
- If claiming a tax deduction for a personal contribution to your old fund, it should be completed before rolling over.
- Moving funds may have investment, tax and insurance implications. Where a partial withdrawal or rollover is made, a tax deduction for personal contributions may only be allowed on a proportional basis. Generally, this affects personal contributions which are claimed as a tax deduction after a partial withdrawal or rollover has been made. Please see your tax adviser for independent taxation advice taking into account your individual circumstances.
- If you are splitting contributions made to your old fund with your spouse or de-facto, it should be completed before rolling over.
- You should always read the Product Disclosure Statement and consider discussing your personal circumstances with your financial adviser before
 making any decision about rolling over your super.

Step 1. Your old fund details

Please transfer my benefits from the following superannuation fund to OnePath:			
Superannuation or Rollover Fund Unique Superannuation Identifier (non-SMSF)			
Policy/Member number			
Fund ABN (optional)			
Fund address (optional)			
	State Postcode		
Previous employer name			
I hereby instruct you to transfer to the Retirement Portfolio Service the amount of my super/rollover fund which is detailed below.			
Total value or partial value \$: Approximate amount.			
For SMSFs only			
Please transfer my benefit from the following fund (Transferring fund details):			
Account name			
BSB number	Bank Account number		
Fund ABN			
Electronic Service Address (ESA)			

PLA-20161 (54256_L4710) 0721

Step 2. Your OnePath superannuation details

Into are Super (LIST MANEO 146 ALI)			
Integra Super (USI MMF0146AU)			
Plan name			
Policy/Member number			
Surname	Given name(s)		
Address			
	State Postcode Country		
Country			
Date of birth (dd/mm/yyyy)	/ / Email		
Phone (Business or mobile)			
Internal use only	OP AO 2012		
internal ase only			
Step 3. Proof of identity			
You need to supply a certified copy	y for each form you send in.		
I have attached a certified co	py of my driver's licence or passport.		
or			
I have attached certified cop	ies of both:		
Birth/Citizenship Certificate or Centrelink Pension Card and			
• Centrelink payment letter or Government or local council notice (less than one year old) with name and address.			
A certified copy is a photocopy which has been compared with the original and endorsed as a true copy by an individual approved to do so, for example a Justice of the Peace, legal practitioner, Australia Post employee, finance company officer with five or more years of continuous service, etc.			
Step 4. Authorisation and	d Disclosure		
• I declare that I have read the Product Disclosure Statement (PDS) when I joined, subsequent product updates and this form, and the information completed on this form is true and correct.			
• I consent to the collection, use, storage and disclosure of my personal information (including health and other sensitive information) as described in the OnePath Custodians' Privacy Policy which is available at onepath.com.au/superandinvestments/privacy-policy If I have provided information about another person in this application (for example a beneficiary or life insured), I declare that I have the consent of that person to do so. I understand that OnePath Custodians requires me to inform the person concerned that I have done so and direct them to the Privacy Policy which is located at onepath.com.au/superandinvestments/privacy-policy			
• I authorise the transfer of all my	benefits as outlined above.		
I discharge the superannuation provider of my other fund from any further liability of any amount transferred.			
• I declare that I am aware I may ask my superannuation provider for information about fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.			
• I approve the deduction of fees and taxes (if any) from the benefits transferred (subject to legislative provisions).			
Signature of Member		Date (dd/mm/yyyy) / /	