

Additional Investment Form

OneAnswer Frontier Personal Super

May 2025

OnePath Custodians Pty Limited (OnePath Custodians)

ABN 12 008 508 496 AFSL 238346 RSE L0000673

Retirement Portfolio Service (Fund)

ABN 61 808 189 263 RSE R1000986

Customer Services

Phone 133 665

Email client@onepathsuperinvest.com.au

Website onepathsuperinvest.com.au



Did you know that it's faster and more secure completing this request online? Visit onepathsuperinvest.com.au to see all of the online transactions available.

Instructions

- This form should be completed if you wish to make an additional investment.
- Please complete this form in CAPITAL LETTERS using black or blue pen and forward to: OneAnswer, GPO Box 5306, Sydney NSW 2001
- If you are making an additional investment via BPAY or EFT, you do not need to complete this form.



Did you know you can make additional investments via BPAY® or EFT? Please contact Customer Services for further details.



Claiming a tax deduction on amounts transferred from a superannuation account – If you intend to lodge a notification that you will be claiming a tax deduction on a superannuation contribution to be transferred to your OneAnswer Frontier Personal Super account, generally you must lodge the notification with your current superannuation provider before you transfer the amount to OneAnswer Frontier Personal Super.

If you are transferring from a superannuation fund not administered by OnePath, then you must lodge a Notice of Intent to Claim a Tax Deduction Form with that provider. If you are transferring from a OnePath administered superannuation fund, please obtain the Notice of Intent to Claim a Tax Deduction Form from Customer Services or your financial adviser. If we do not receive the appropriate notification at the time of your transfer, we will be unable to acknowledge your notice to enable a tax deduction to be claimed.

Contributions splitting – If you intend to request a contributions split, you must submit a Superannuation Contributions Splitting Application Form prior to rolling out of your existing fund.

* Registered to BPAY Pty Ltd ABN 69 079 137 518.

1. Member details

Member number

Title

☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other

Surname

Given name(s)

(including middle name)

Date of birth

(dd/mm/yyyy)

 / /

Contact phone (during business hours)

2. Payment method and contribution details

How would you like to make your investment? **Note:** Contributions by credit card are not accepted

☐ Cheque – please make payable to 'OnePath Custodians – <customer name><member number (if known)>'

☐ Direct Debit – please complete section 4

☐ Rollover – please complete section 3

☐ This investment is a result of a contributions split from my spouse

Contribution type

Please complete contribution type below for contributions via cheque or direct debit. There are rules on who can make contributions and when. For further information, refer to the OneAnswer Frontier Personal Super and Pension PDS. If any of your contributions are as a result of the sale of small business assets qualifying for Capital Gains Tax (CGT) concessions, a payment for personal injury, a foreign superannuation fund transfer, an eligible downsizer contribution or re-contribution of COVID-19 early release amounts, you must submit the appropriate Australian Taxation Office (ATO) election form available from ato.gov.au with this form. SuperStream Compliance – Employers must make employer contributions (Superannuation Guarantee, Salary Sacrifice and Employer Additional) using a SuperStream compliant method.

Contributions

Personal contributions\$

Spouse contributions\$

3. Rollover details

Please note that transfer amount(s) indicated below are indicative only. If required, we will contact your financial adviser to determine the exact transfer amount(s), tax-free and taxable components and other applicable information at the relevant time.

☐ **Transfers from non-OnePath administered products only** – please also complete the Superannuation Transfer Form.

Rollover 1

Estimated amount \$, . Name of institution

Rollover 2

Estimated amount \$, . Name of institution

Rollover 3

Estimated amount \$, . Name of institution

☐ **Transfers from OnePath administered products only**

Are you claiming a tax deduction on contributions made to OnePath administered products to be transferred to OneAnswer Frontier Personal Super?..... ☐ Yes ☐ No

If you answered Yes, you must submit a Notice of Intent to Claim a Tax Deduction before we can proceed with the transfer.

Member number	Partial transfer amount	Tick if full transfer
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="checkbox"/>
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="checkbox"/>

Seamless transfers from OneAnswer accounts (no buy/sell spreads)

A seamless transfer (no buy/sell spreads) can occur if you are transferring the same funds (and allocations for full transfers) from another OneAnswer Frontier superannuation and pension account.

- **Full seamless transfer** – Do **not** complete investment details in section 6.
- **Partial seamless transfer** – Funds will be deducted as per the investment instructions supplied in section 6.

4. Direct Debit Request

Complete this section only if making an additional contribution by direct debit. Contributions by credit card are not accepted.

Name of financial institution

Branch

Account holder's name

BSB number - Account number

Amount to be deducted \$, , .

For a jointly held bank account or an account not in your name – all account holders must sign below.

I/We request and advise OnePath Custodians Pty Limited (User ID number: 219412) to debit my/our nominated account in terms of the payment arrangement made between us.

I/We acknowledge that this direct debit arrangement is governed by the terms of the Direct Debit Request Service Agreement on page 8 and I/we agree to be bound by, authorise and acknowledge such terms.

I/We understand that where a deduction is dishonoured, a dishonour fee as described in the OneAnswer Frontier Personal Super and Pension Fees Guide is charged and that a processing fee may be charged by my/our financial institution each time a contribution is made.

Name of account holder A

Signature of account holder A (sign clearly within box)

Date (dd/mm/yyyy) / /

Name of account holder B

Signature of account holder B (sign clearly within box)

Date (dd/mm/yyyy) / /

Note: If the nominated account above is transferred, closed or the account details have changed, please complete a Change of Details Form and advise us 14 days before the direct debit date.

5. Auto-rebalance plan

If you have the auto-rebalance plan nominated on your account and you invest into an investment fund that is not within your auto-rebalance profile, we will cancel the auto-rebalance plan on your account. The auto-rebalance plan cannot be used in conjunction with the Dollar Cost Averaging Plan. Please note that ANZ Term Deposits and MoneyForLife investment funds cannot be included in your auto-rebalance profile. You can invest into any of the ANZ Term Deposits and MoneyForLife investment funds without impacting on your auto-rebalance arrangement.

Please select **one** option below.

☐ I would like this additional investment to be made as per my nominated auto-rebalance profile.

Additional investment amount \$, . (continue to section 7).

☐ I would like to nominate the additional investment amount per investment fund.

Please provide the investment amount(s) for each selected investment fund in section 6.

6. Investment details

Investment fund	Investment amount
Multi-manager investment funds	
Investor Profile 2 – Conservative	
MultiSeries 30 (SH35)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OptiMix Australian Fixed Interest (SG59)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Investor Profile 3 – Moderate	
MultiSeries 50 (SH36)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Investor Profile 4 – Growth	
MultiSeries 70 (SH37)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
MultiSeries 90 (SH38)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Investor Profile 5 – High growth	
Australian shares	
OptiMix Australian Shares (SG46)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Global shares	
OptiMix Global Emerging Markets Shares (SG87)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OptiMix Global Shares (SG47)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Property	
OptiMix Property Securities (SG48)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
ANZ Term Deposits	
Investor Profile 1 – Defensive	
ANZ Cash Advantage (SG11)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
ANZ Term Deposit – 3 months* (TS13)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
ANZ Term Deposit – 6 months* (TS14)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
ANZ Term Deposit – 12 months* (TS15)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
ANZ Term Deposit – 2 years* (TS16)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
ANZ Term Deposit – 3 years* (TS17)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
ANZ Term Deposit – 5 years* (TS18)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Single manager investment funds	
Investor Profile 2 – Conservative	
Kapstream Absolute Return Income (SG78)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Conservative Index (SG96)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Diversified Bond Index (SG04)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Pendal Monthly Income Plus (SG88)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual Conservative Growth (SG65)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Schroder Fixed Income (SH09)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

6. Investment details – continued

Investment fund	Investment amount
UBS Diversified Fixed Income (SG60)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Investor Profile 3 – Moderate	
Ardea Real Outcome (SG95)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Janus Henderson Diversified Credit (SG75)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Balanced Index (SG97)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Schroder Real Return (SG43)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
T. Rowe Price Dynamic Global Bond (SH14)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Investor Profile 4 – Growth	
Bentham Global Income (SG76)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
BlackRock Diversified ESG Growth (SG68)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
BlackRock Tactical Growth (SG53)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Alternatives Growth (SG86)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Growth Index (SH01)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual Balanced Growth (SG44)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Investor Profile 5 – High growth	
Multi-sector	
OnePath High Growth Index (SH02)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Australian shares	
Ausbil Australian Emerging Leaders (SG73)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Bennelong Australian Equities (SG07)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
BlackRock Advantage Australian Equity (SG70)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Fidelity Australian Equities (SG94)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
First Sentier Imputation (SG54)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Greencape Broadcap (SH13)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Investors Mutual Australian Shares (SG63)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Merlon Australian Share Income (SG89)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Australian Shares (SG20)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Australian Shares Index (SG79)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Blue Chip Imputation (SG19)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Emerging Companies (SG18)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Geared Australian Shares Index (SG85)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Select Leaders (SG21)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Sustainable Investments – Australian Shares (SG39)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Pendal Australian Shares (SG93)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Pendal Smaller Companies (SG71)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Perennial Value Shares (SG69)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual Australian Shares (SG40)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual ESG Australian Share (SG92)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Schroder Australian Equity (SG62)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Tyndall Australian Shares (SH10)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Global shares	
Altrinsic Global Equities (SG22)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Antipodes Global (Long only) (SG37)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Arrowstreet Global Equity (Hedged) (SG56)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

6. Investment details – continued

Investment fund	Investment amount
Barrow Hanley Concentrated Global Shares Hedged (SG55)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
BlackRock Advantage International Equity (SG83)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Magellan Global (SG41)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
MFS Global Equity (SG82)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Global Emerging Markets Shares (SG35)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Global Shares (SG17)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Global Smaller Companies Shares (SG58)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath International Shares Index (SG31)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath International Shares Index (Hedged) (SG80)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Stewart Investors WorldWide Sustainability (SG91)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
T. Rowe Price Global Equity (SG03)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Walter Scott Global Equity (Hedged) (SH11)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Property	
OnePath Australian Property Securities Index (SG81)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Global Property Securities Index (SG38)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Property Securities (SG22)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Infrastructure	
ClearBridge RARE Infrastructure Value Hedged (SG02)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
First Sentier Global Listed Infrastructure (SH12)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
OnePath Global Listed Infrastructure Index (SH34)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Closed funds	
MoneyForLife Index Conservative [†] (SG08)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
MoneyForLife Index Balanced [†] (SG10)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
MoneyForLife Index Moderate [†] (SG09)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Platinum Asia ^{††} (SH08)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Platinum International ^{††} (SG84)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
SG Hiscock Property [^] (SG61)	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Total	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

* If a switch or additional investment is made into an ANZ Term Deposit for the same term as an ANZ Term Deposit that is already held, then a new ANZ Term Deposit will be established. The prevailing interest rate at the time of the switch or additional investment will apply.

† MoneyForLife investment funds are not available to members not already invested in these funds.

†† Available only to investors who already have a holding in this investment option. Once you have withdrawn all your investment balance from this option, it will no longer be available to you for future investments.

^ This fund is not available to members who joined after 18 September 2017.

7. Adviser Service Fee (ASF)

The amounts nominated below is what will be deducted from your account and are inclusive of any applicable GST. These are paid by OnePath Custodians under a separate contractual agreement OnePath Custodians has with your financial adviser's licencee.

One-off Adviser Service Fee (ASF)

Pay a one-off ASF of .%* or \$,.

To have the ASF deducted from a single fund, write the fund name here[†]

Please select the services being provided:

- | | |
|--|---|
| <input type="checkbox"/> Review of your account | <input type="checkbox"/> Contribution strategy |
| <input type="checkbox"/> Strategic superannuation advice | <input type="checkbox"/> Insurance in superannuation strategy |
| <input type="checkbox"/> Investment advice on your account | <input type="checkbox"/> Withdrawal advice |

If a percentage one-off fee is selected:

Your adviser has estimated a fee of \$, based on your account balance applied against the percentage entered above.

* You cannot nominate a percentage based ASF if the balance is funded from borrowed money.

† If an investment fund is not nominated or the ASF will be deducted across all your investment funds, except for MoneyForLife investment funds unless they are the only investment funds available for your ASF payments. ASFs cannot be deducted from ANZ Term Deposits.

Adviser Service Fee declaration

By signing and submitting this form, you instruct and authorise the Trustee to deduct the agreed ASF from your account balance and to pay this to your adviser (nominated in Section 8).

In giving this instruction to the Trustee, you should note that:

- The fees to be deducted from your account may only relate to advice services provided by your adviser in respect of your interest in the Fund
- OnePath Custodians is required to obtain your specific written consent before a fee for financial advice can be deducted from your account. However, you are not under any obligation to consent to the fee being deducted
- your ASF is negotiable with your financial adviser and can be cancelled at any time
- the ASF will be deducted by redeeming units from your investment
- where the ASF is payable as a percentage, it will be calculated on your total account balance. However, in this case no part of your account balance may be funded from borrowed money
- if you choose to pay an Ongoing ASF, your consent to pay the Ongoing ASF to your adviser will cease on the consent end date (nominated in this form) unless you withdraw your consent or vary the Ongoing ASF arrangement at any time by notice in writing to your adviser or by contacting Customer Services
- if you choose a Fixed Term Arrangement ASF, your consent will last until the end date nominated in the Fixed Term Arrangement ASF section above but can be revoked at any time
- if you choose a one-off ASF, your consent can be revoked before the one-off fee is paid
- confirm that any ASF nominated is solely for advice in relation to my interest in the Fund and is not part of an early release scheme
- confirm that where an ASF is nominated as a percentage no part of the account balance is funded from borrowed money
- understand the ASF nominated is negotiable with my financial adviser
- understand my consent for a one-off ASF can be revoked before the one off fee is paid or, a fixed term ASF can be revoked at any time
- understand that OnePath Custodians is required to obtain my specific written consent before a fee for financial advice can be deducted from my account. I am not under any obligation to consent to the fee being deducted.

Adviser Service Fee declaration (financial advisers only)

Only to be completed by financial advisers where an ASF is nominated.

By signing below, I confirm and declare that the ASF nominated:

- is solely for advice in relation to the member's interest in the Fund
- is not part of an early release scheme
- is reasonable and is commensurate with the type and scope of the advice being provided.

I have specifically drawn the applicant's attention to any ASFs nominated above and I have explained the implications and the effect of these fees for them.

Signature of financial adviser X

(sign clearly within box)

Date (dd/mm/yyyy)

Adviser name

Licensee name

Phone Business

Mobile

Email

AFS License number

8. Important information and signature

Read the PDS and additional information

Before submitting this form, you should read the PDS for OneAnswer Frontier Personal Super and Pension. You should contact us or speak to your adviser if you do not understand something.

There is additional information about this product in the Fees Guide, Investment Funds Guide, Buy-Sell Spread Guide, OneAnswer Hedge Funds Guide and Additional Information Guide which you should read as it may assist you in making an investment decision.

Privacy

OnePath Custodians collects the information in this form in order to operate your superannuation account. Your personal information (including where authorised and required, your sensitive information) will be handled in accordance with the Trustee's privacy policy, which is available at onepathsuperinvest.com.au/about-us/privacy-policy. The privacy policy contains information about how you may access or correct your personal information held by the Trustee and how you may make a privacy-related complaint.

If you have provided information about another person in this application (for example a life insured), you should obtain the permission of that person to do so, inform the person concerned that you have done so and direct them to the Privacy Policy so they may understand the manner in which their information may be used and disclosed by OnePath Custodians.

Marketing

OnePath Custodians and its related group companies to use your personal information to send you information about their products or services from time to time. OnePath Custodians may also disclose your personal information to organisations who are in an alliance with OnePath Custodians to enable those alliance partners to send you information about their products and services. You can change your marketing preferences by telephoning the Trustee on 133 665.

Information you must provide to us

We will rely on the information you give us to process your request. By signing and submitting this form, you represent that the information you have provided is true and correct. If any of the information you have provided changes, including your information regarding the contribution eligibility rules as set out in the PDS, you should inform us as soon as possible.

AML/CTF

The Trustee is required to collect your personal information under the AML/CTF Laws and other subordinate instruments. We may require additional information from you for the purpose of complying with our obligations under the AML/CTF Act. To verify your identity for Know Your Customer (KYC) purposes, the Trustee may also solicit personal information about you from reliable identity verification service providers.

The Trustee may be required to pass on your personal information or information about your investment to relevant regulatory authorities in compliance with the AML/CTF Laws and can delay or decline to process a transaction and report it to relevant regulatory authorities if the Trustee is required to do so under the law.

You confirm that, to the best of your knowledge, you are not aware and have no reason to suspect that the monies contributed to the Fund, have been or will be derived from or released to any money laundering, terrorism financing or other activities deemed illegal, or that the proceeds of any withdrawals will be used to finance any illegal activities. You also acknowledge that your instructions in relation to your investment must not, to the best of the your knowledge, result in Trustee or any of its related entities breaching any related laws or regulations in Australia or any other country.

Investment risk

It is important that you understand that your investment in OneAnswer Frontier Personal Super and Pension is not a deposit or liability of the Trustee or its related group companies and none of them stands behind or guarantees the Trustee or the capital or performance of an investment in OneAnswer Frontier Personal Super and Pension.

Your investment is subject to investment risk, including possible repayment delays and loss of income and principal invested.

Financial adviser

Your financial adviser will be authorised to receive and access your personal information, submit transaction requests on your behalf and to delegate such authority to any other person authorised by them in writing under the same dealer group and the licensee. If there is any change to your financial adviser, you are required to notify us of the change in writing.

Direct Debit arrangements

If you are using a direct debit facility transactions, you understand that the unit price will be determined on the day funds are received in our bank account.

Signature of member

(sign clearly within box)

X

Date (dd/mm/yyyy)

/ /

Direct Debit Request Service Agreement

OneAnswer Frontier Personal Super

May 2025

OnePath Custodians Pty Limited (OnePath Custodians)

ABN 12 008 508 496 AFSL 238346 RSE L0000673

Retirement Portfolio Service (Fund)

ABN 61 808 189 263 RSE R1000986

Customer Services

Phone 133 665

Email client@onepathsuperinvest.com.au

Website onepathsuperinvest.com.au

Please keep this document in a safe place.

Our commitment to you

Drawing arrangements:

- Where the due date falls on a non-business day, we will draw the amount on the next business day.
- We will not change any details of drawings arrangements without giving you at least fourteen (14) days written notice.
- We reserve the right to cancel the OnePath Custodians Pty Limited drawing arrangements if three or more drawings are returned unpaid by your nominated financial institution and to arrange with you an alternate payment method.
- We will keep all information pertaining to your nominated account at the financial institution, private and confidential unless otherwise required by the Bulk Electronic Clearing System (BECS) rules. You acknowledge that we may be required to disclose details of your direct debit request to our sponsor bank to assist with the checking of any incorrect or wrongful debits to your nominated account.
- We will only arrange for funds to be debited from your account as authorised in the Direct Debit Request.

Your rights:

- You may terminate the OnePath Custodians Pty Limited drawing arrangements at any time by giving written notice directly to us, or through your nominated financial institution. Notice given to us should be received by us at least 14 days prior to the due date.
- You may stop payment of a drawing under OnePath Custodians Pty Limited arrangement by giving written notice directly to us, or through your nominated financial institution. Notice given to us should be received by us at least 14 days prior to the due date.
- You may request change to the drawing amount and/or frequency of OnePath Custodians Pty Limited drawings by contacting us and advising your requirements no less than 14 days prior to the due date.
- Where you consider that a drawing has been initiated incorrectly (outside the OnePath Custodians Pty Limited arrangements), you should notify us directly as soon as possible so that we can resolve your query. Alternatively you can take it up directly with your financial institution.
 - if we reasonably conclude as a result of our investigations that your account has been incorrectly debited we will respond to your query by arranging for your financial institution to adjust your account (including interest and charges) accordingly. We will also notify you in writing of the amount by which your account has been adjusted.
 - if we reasonably conclude as a result of our investigations that your account has not been incorrectly debited we will respond to your query by providing you with reasons and any evidence for this finding in writing.

Your commitment to us

Your responsibilities:

- You should check:
 - with your financial institution whether direct debiting is available from your account as direct debiting is not available on all accounts offered by financial institutions
 - your account details which you have provided to us are correct by checking them against a recent account statement
 - with your financial institution before completing the Direct Debit Request if you have any queries about how to complete the Direct Debit Request.
- It is your responsibility to ensure that sufficient funds are available in the nominated account to allow a debit payment to be made in accordance with the Direct Debit Request. If there are insufficient funds in your account to meet a debit payment:
 - a) You may be charged a fee and/or interest by your financial institution
 - b) You may also incur fees or charges imposed or incurred by us; and
 - c) You may arrange for the debit payment to be made by another method or arrange for sufficient clear funds to be in your account by an agreed time so that we can process the debit payment.
- It is your responsibility to ensure that the authorisation given to draw on the nominated account is identical to the account signing instruction held by the financial institution where the account is based.
- It is your responsibility to advise us if the account nominated by you to receive the OnePath Custodians Pty Limited drawings is transferred or closed.
- It is your responsibility to arrange with us a suitable alternative payment method if you wish to cancel the OnePath Custodians Pty Limited drawing.