Additional Investment Form

OneAnswer Investment Portfolio

August 2026

OnePath Funds Management Limited (OnePath Funds Management)
ABN 21 003 002 800 AFSL 238342

Customer Services
Phone 133 665
Email client@onepathsuperinvest.com.au
Website onepathsuperinvest.com.au

Did you know that it's faster and more secure completing this request online? Login to My OnePath at onepathsuperinvest.com.au to see all of the online transactions available for your account.

This form is applicable for existing investors in the following products.
Please tick the product in which you are invested:

☐ OneAnswer Investment Portfolio (Entry or Nil Entry Fee)

☐ OneAnswer Investment Portfolio //Select

Instructions

- This form should be completed if you wish to make an additional investment.
- Please refer to the current Product Disclosure Statement (PDS) and OneAnswer Frontier Investment Portfolio Additional Information Guide, available free of charge at onepathsuperinvest.com.au for the terms and conditions relating to additional investments.
- Please complete this form in CAPITAL LETTERS using black or blue pen and forward to: OneAnswer, OnePath, GPO Box 5306, Sydney NSW 2001
- If you are making an additional investment via BPAY® or EFT, you do not need to complete this form.

This Additional Investment Form is to be used for existing investors adding to their current investment in OneAnswer Investment Portfolio.

® Registered to BPAY Pty Ltd ABN 69 079 137 518.

1. Investor details

Investor number ☐☐☐☐☐☐☐☐

Investor 1/Trustee 1

Title Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other ☐

Surname

Given name(s) (including middle name)

Contact phone

Investor 2/Trustee 2

Title Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other ☐

Surname

Given name(s) (including middle name)

Contact phone

Company/Partnership/Incorporated Association/Corporate Trustee

Name

Contact person

Contact phone

2. Contact details

☐ My contact details have not changed – **please proceed to section 3**

Address

Suburb/Town State Postcode

Country

Phone Home Business

Mobile

Email

3. Payment method

Please select **one** of the following payment methods for your investment:

☐ Cheque – please make payable to 'OnePath Funds Management Limited, <investor name> <investor number>'

☐ Direct debit – please complete details below.

Did you know you can make this additional investment via BPAY® or EFT? Please contact Customer Services for further details.

Direct Debit Request

I/We request and advise OnePath Funds Management Limited (user ID number: 217850) to debit my/our nominated account in accordance with the terms of the payment arrangement made between us.

Name of financial institution

Branch

Account holder's name

BSB number ☐☐☐ – ☐☐☐ Account number ☐☐☐☐☐☐☐☐☐

Amount to be debited $☐☐☐,☐☐☐.☐☐

I/We acknowledge that this direct debit arrangement is governed by the Direct Debit Request Service Agreement on page 9 and I/we agree to be bound by, authorise and acknowledge such terms.

I/We understand that where a deduction is dishonoured, a dishonour fee as described in the OneAnswer Frontier Investment Portfolio Additional Information Guide is charged and that a processing fee may be charged by my/our financial institution each time an investment is made.

All bank account signatories must sign below.

Signature of account holder A
(sign clearly within box) ✗ Date (dd/mm/yyyy) / /

Signature of account holder B
(sign clearly within box) ✗ Date (dd/mm/yyyy) / /

4. Additional investment, distribution payment method and future investment strategy

Please select **one** option below.
If you do not hold an auto-rebalance plan, funds will be allocated as per your Future Investment Strategy.

☐ I would like this additional investment to be made as per my nominated auto-rebalance profile (where applicable).

Additional investment amount $☐☐☐,☐☐☐.☐☐ (continue to section 5).

☐ I would like to nominate the additional investment amount per investment fund.

Please provide the distribution payment method if the selected investment fund is not in your current profile.

Note:

- If you have the auto-rebalance plan nominated on your account and you invest into an investment fund that is not within your auto-rebalance profile, we will cancel the auto-rebalance plan. To change your auto-rebalance profile you will need to complete a Switch Request Form.
- In the future investment strategy column, please also nominate how you would like future additional investments to be allocated. If no nomination is made, additional investments will be allocated using your initial investment nomination, or your auto-rebalance profile where you have this facility on your account.
- Transaction costs may apply when calculating 'buy' (issue) and 'sell' (redemption) unit prices.

Investment fund	Additional investments	Distribution payment method		Future investment strategy
		Reinvest	Account	Nominate % per investment fund
Multi-manager investment funds				
Investor Profile 2 – Conservative				
MultiSeries 30 (J013)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
Investor Profile 3 – Moderate				
MultiSeries 50 (J016)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
OnePath Balanced† (BEN)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
Investor Profile 4 – Growth				
MultiSeries 70 (J018)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
MultiSeries 90 (J019)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
OnePath Active Growth† (MAN)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
Investor Profile 5 – High growth				
Australian shares				
OptiMix Australian Shares (J007)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
Global shares				
OptiMix Global Emerging Markets Shares (J052)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
OptiMix Global Shares (J010)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %
Property				
OptiMix Property Securities (J005)	$☐☐☐,☐☐☐ or ☐☐☐ %	☐	☐	☐☐☐ %

4. Additional investment, distribution payment method and future investment strategy – continued

Investment fund	Additional investments	Distribution payment method		Future investment strategy
		Reinvest	Account	Nominate % per investment fund
Single manager investment funds				
Investor Profile 1 – Defensive				
ANZ Cash Advantage (J065)	$,,, or %	☐	☐	%
ANZ Term Deposit – 3 months* (TD01)	$,,, or %	**For ANZ Term Deposits distributions will be paid into ANZ Cash Advantage.**		Not applicable
ANZ Term Deposit – 6 months* (TD02)	$,,, or %			Not applicable
ANZ Term Deposit – 12 months* (TD03)	$,,, or %			Not applicable
ANZ Term Deposit – 2 years* (TD04)	$,,, or %			Not applicable
ANZ Term Deposit – 3 years* (TD05)	$,,, or %			Not applicable
ANZ Term Deposit – 5 years* (TD06)	$,,, or %			Not applicable
Investor Profile 2 – Conservative				
Kapstream Absolute Return Income (J043)	$,,, or %	☐	☐	%
OnePath Conservative Index (J071)	$,,, or %	☐	☐	%
OnePath Diversified Bond Index (J063)	$,,, or %	☐	☐	%
OnePath Diversified Fixed Interest (J003)	$,,, or %	☐	☐	%
Pendal Monthly Income Plus (J053)	$,,, or %	☐	☐	%
Perpetual Conservative Growth (J015)	$,,, or %	☐	☐	%
Schroder Fixed Income (J081)	$,,, or %	☐	☐	%
UBS Diversified Fixed Income (J004)	$,,, or %	☐	☐	%
Investor Profile 3 – Moderate				
Ardea Real Outcome (J060)	$,,, or %	☐	☐	%
Janus Henderson Diversified Credit (J040)	$,,, or %	☐	☐	%
OnePath Balanced Index (J072)	$,,, or %	☐	☐	%
Schroder Real Return (TCFD)	$,,, or %	☐	☐	%
T. Rowe Price Dynamic Global Bond (J086)	$,,, or %	☐	☐	%
UBS Defensive (J014)	$,,, or %	☐	☐	%
Investor Profile 4 – Growth				
Bentham Global Income (J014)	$,,, or %	☐	☐	%
BlackRock Diversified ESG Growth (J022)	$,,, or %	☐	☐	%
BlackRock Tactical Growth (TMLB)	$,,, or %	☐	☐	%
OnePath Growth Index (J073)	$,,, or %	☐	☐	%
OnePath Multi Asset Income† (TTEI)	$,,, or %	☐	☐	%
Perpetual Balanced Growth (J021)	$,,, or %	☐	☐	%
Schroder Sustainable Growth (J017)	$,,, or %	☐	☐	%
UBS Balanced (TCSG)	$,,, or %	☐	☐	%

4. Additional investment, distribution payment method and future investment strategy – continued

Investment fund	Additional investments	Distribution payment method		Future investment strategy
		Reinvest	Account	Nominate % per investment fund
Single manager investment funds – continued				
Investor Profile 5 – High growth				
Multi-sector				
OnePath High Growth Index (J074)	$, or %			%
Australian shares				
Ausbil Australian Emerging Leaders (J038)	$, or %			%
BlackRock Advantage Australian Equity (J035)	$, or %			%
Fidelity Australian Equities (J059)	$, or %			%
First Sentier Imputation (TCFI)	$, or %			%
Greencape Broadcap (J085)	$, or %			%
Investors Mutual Australian Shares (J009)	$, or %			%
Merlon Australian Share Income (J054)	$, or %			%
OnePath Australian Shares (AST)	$, or %			%
OnePath Australian Shares Index (J044)	$, or %			%
OnePath Blue Chip Imputation (BLUE)	$, or %			%
OnePath Emerging Companies (GREE)	$, or %			%
OnePath Geared Australian Shares Index (J047)	$, or %			%
OnePath Select Leaders (J025)	$, or %			%
OnePath Sustainable Investments – Australian Shares (J012)	$, or %			%
Pendal Australian Shares (J058)	$, or %			%
Pendal Smaller Companies (J034)	$, or %			%
Perennial Value Shares (J036)	$, or %			%
Perpetual Australian Shares (TAPT)	$, or %			%
Perpetual ESG Australian Share (SG92)	$, or %			%
Schroder Australian Equity (J008)	$, or %			%
Global shares				
Altrinsic Global Equities (J094)	$, or %			%
Antipodes Global Value Fund** (TJAP)	$, or %			%
Arrowstreet Global Equity (Hedged) (TLIT)	$, or %			%
BlackRock Advantage International Equity (J011)	$, or %			%
MFS Global Equity (TEUR)	$, or %			%
OnePath Global Shares (TIST)	$, or %			%
OnePath Global Smaller Companies Shares (J028)	$, or %			%
Vinva Global Alpha**** (TFPI)	$, or %			%

4. Additional investment, distribution payment method and future investment strategy – continued

Investment fund	Additional investments	Distribution payment method		Future investment strategy
		Reinvest	Account	Nominate % per investment fund
Single manager investment funds – continued				
OnePath International Shares Index (TTNG)	$, or %	☐	☐	%
OnePath International Shares Index (Hedged) (J045)	$, or %	☐	☐	%
T. Rowe Price Global Equity (J062)	$, or %	☐	☐	%
Property				
OnePath Australian Property Securities Index (J046)	$, or %	☐	☐	%
OnePath Global Property Securities Index (J050)	$, or %	☐	☐	%
OnePath Property Securities (TPST)	$, or %	☐	☐	%
Infrastructure				
ClearBridge Global Infrastructure Value Hedged*** (J061)	$, or %	☐	☐	%
First Sentier Global Listed Infrastructure (J084)	$, or %	☐	☐	%
Other investment funds				
_____	$, or %	☐	☐	%
_____	$, or %	☐	☐	%
_____	$, or %	☐	☐	%
_____	$, or %	☐	☐	%
_____	$, or %	☐	☐	%
Total	$, or 100 %			100 %

Note: The terms and conditions of your additional investment may be different to your previous investment. The current PDS (available free of charge at onepathsuperinvest.com.au or by contacting your financial adviser or Customer Services on 133 665) provides details of the current terms and conditions. You may also obtain up-to-date information at onepathsuperinvest.com.au

* If a switch or additional investment is made into an ANZ Term Deposit for the same term as an ANZ Term Deposit that is already held, then a new ANZ Term Deposit will be established. The prevailing interest rate at the time of the switch or additional investment will apply.

† This fund is closed to new investors.

** Previously known as Antipodes Global (Long only).

*** Previously known as ClearBridge RARE Infrastructure Value Hedged.

**** Previously known as Magellan Global.

5. Rebates

Please credit any applicable rebates*:

☐ as additional units to all investment funds (where applicable)

☐ as additional units to the following investment fund

_____ (insert investment fund name).

☐ as a cash payment to my nominated financial institution account.

If an option for the payment of rebates is not nominated, rebates will be credited as additional units on a pro-rata basis to all your investment funds (where applicable).

* Does not apply to ongoing commission rebates.

6. Adviser Service Fees (ASF)

The amounts nominated below is what will be deducted from your account and are inclusive of any applicable GST. These are paid by OnePath Funds Management under a separate contractual agreement OnePath Funds Management has with your financial adviser.

One-off Adviser Service Fee

I have agreed to pay a one-off ASF of ☐.☐☐ %* or $ ☐☐,☐☐☐

To have the ASF deducted from a single fund, write the fund name here† ☐

* You cannot nominate a percentage based ASF if the balance is funded from borrowed money.

† If an investment fund is not nominated or if 'all my investment funds' option is chosen above, the ASF will be deducted across all your investment funds, except ANZ Term Deposits.

Adviser Service Fee Agreement

If you have agreed with your financial adviser to have a one off ASF deducted please sign below.

By my signature at section 7, I/we:

- understand that any ASF nominated will be deducted from my/our account balance and paid to the financial adviser nominated
- understand that any ASF nominated will be deducted as directed by redeeming units from my investment and where it is payable as a percentage, I understand that it will be calculated on my total account balance when all investments have been received
- confirm that where an ASF is nominated as a percentage, no part of the account balance is from borrowed money (e.g. a margin loan facility)
- understand my consent for a one-off ASF can be revoked before the one off fee is paid or, a fixed term ASF can be revoked at any time
- understand that OnePath Custodians is required to obtain my specific written consent before a fee for financial advice can be deducted from my account. I am not under any obligation to consent to the fee being deducted.

Adviser Service Fee declaration (financial advisers only)

Only to be completed by financial advisers where an ASF is nominated. By signing below, I confirm and declare that the ASF nominated is reasonable and is commensurate with the type and scope of the advice being provided.

Signature of financial advisor
(sign clearly within box) ✗ Date (dd/mm/yyyy) / /

Adviser name

Licensee name

Phone Business Mobile

Email

AFS License number

7. Declaration and signature(s)

By signing this form, I/we:

- have read and agree to the terms in the current PDS and incorporated material which is available free of charge at onepathsuperinvest.com.au or by contacting Customer Services on 133 665
- acknowledge that there is additional information which forms part of the PDS in the form of the OneAnswer Frontier Investment Portfolio Additional Information Guide which may assist me/us in making my/our investment decision
- understand the personal information (including sensitive information, where required and authorised) is provided for the purpose stated on the front of this form. Any personal information provided in this form will be handled in accordance with OnePath Funds Management's privacy policy located at onepathsuperinvest.com.au/about-us/privacy-policy. If personal information of another individual has been provided, I/we have their consent to provide this and have made the other party aware of this privacy statement.
- acknowledge that OnePath Funds Management or its related group companies do not guarantee the repayment of capital, the performance of, or any rate of return of an investment in OneAnswer Investment Portfolio. I/We further acknowledge that my/our investment is subject to investment risk, including possible repayment delays and loss of income and principal invested
- acknowledge that I am/we are aware and have no reason to suspect that my/our investment is derived from, related to or used to fund money laundering, terrorism financing and other similar activities and my instructions related to my/our investment will not result in OnePath Funds Management or its related group companies breaching any related laws or regulations in Australia or any other country
- acknowledge that OnePath Funds Management or its related group companies may be required to pass on my/our personal information about my/our investment to the relevant authority in compliance with the *Anti-Money laundering and Counter-Terrorism Financing Act 2006* (Cth) and OnePath Funds Management or its related group companies can delay or decline to process a transaction and report it to the relevant regulatory authority if OnePath Funds Management or its related group companies are required to do so under the law
- authorise OnePath Funds Management and its related group companies to use my/our personal information to send me/us information about their products or services from time to time. I/We also authorise OnePath Funds Management to disclose my/our personal information to organisations in an arrangement or alliance with OnePath Funds Management or its related group companies, to share information for marketing purposes and to enable those alliance partners to send me/us information about their products and services. I/we understand that I/we may phone 133 665 to advise that I/we do not want my/our personal information used or disclosed by OnePath Funds Management, its related group companies or alliance partners for marketing purposes
- authorise my/our financial adviser to receive and access my/our personal information for the purposes of managing my/our investment and to use the online service. Where there is any change relating to my/our financial adviser, I/we will notify you of the change in writing
- declare that the information completed on this form is true and correct.

Name of Investor 1/Director/Trustee

Signature of Investor 1/Director/Trustee
(sign clearly within box)
✗

Date (dd/mm/yyyy) / /

Company Seal

Name of Investor 2/Director/Company Secretary/Trustee

Signature of Investor 2/ Director/Company Secretary/Trustee
(sign clearly within box)
✗

Date (dd/mm/yyyy) / /

If signed under power of attorney, the attorney certifies that he or she has not received notice of revocation of the power of attorney. Please include a certified copy of the power of attorney with this form.

In the case of company signatories, two directors or a director and a company secretary must sign, unless you are a sole director and sole company secretary.

For partnerships, please ensure all partners sign.

Direct Debit Request Service Agreement

OneAnswer Investment Portfolio

August 2026

OnePath Funds Management Limited (OnePath Funds Management)
ABN 21 003 002 800 AFSL 238342

Customer Services
Phone 133 665
Email client@onepathsuperinvest.com.au
Website onepathsuperinvest.com.au

Please keep this document in a safe place.

Our commitment to you

Drawing arrangements:

- Where the due date falls on a non-business day, we will draw the amount on the next business day.
- We will not change any details of drawings arrangements without giving you at least fourteen (14) days written notice.
- We reserve the right to cancel the OnePath Funds Management Limited drawing arrangements if three or more drawings are returned unpaid by your nominated Financial Institution and to arrange with you an alternate payment method.
- We will keep all information pertaining to your nominated account at the Financial Institution, private and confidential unless otherwise required by the Bulk Electronic Clearing System (BECS) rules. You acknowledge that we may be required to disclose details of your direct debit request to our sponsor bank to assist with the checking of any incorrect or wrongful debits to your nominated account.
- We will only arrange for funds to be debited from your account as authorised in the Direct Debit Request.

Your rights:

- You may terminate the OnePath Funds Management Limited drawing arrangements at any time by giving written notice directly to us, or through your nominated Financial Institution. Notice given to us should be received by us at least 14 days prior to the due date.
- You may stop payment of a drawing under the OnePath Funds Management Limited arrangement by giving written notice directly to us, or through your nominated Financial Institution. Notice given to us should be received by us at least 14 days prior to the due date.
- You may request change to the drawing amount and/or frequency of OnePath Funds Management Limited drawings by contacting us and advising your requirements no less than 14 days prior to the due date.
- Where you consider that a drawing has been initiated incorrectly (outside the OnePath Funds Management Limited arrangements), you should notify us directly as soon as possible so that we can resolve your query. Alternatively you can take it up directly with your financial institution.
  - If we reasonably conclude as a result of our investigations that your account has been incorrectly debited we will respond to your query by arranging for your financial institution to adjust your account (including interest and charges) accordingly. We will also notify you in writing of the amount by which your account has been adjusted.
  - If we reasonably conclude as a result of our investigations that your account has not been incorrectly debited we will respond to your query by providing you with reasons and any evidence for this finding in writing.

Your commitment to us

Your responsibilities:

- You should check:
  - with your financial institution whether direct debiting is available from your account as direct debiting is not available on all accounts offered by financial institutions
  - your account details which you have provided to us are correct by checking them against a recent account statement
  - with your financial institution before completing the Direct Debit Request if you have any queries about how to complete the Direct Debit Request.
- It is your responsibility to ensure that sufficient funds are available in the nominated account to allow a debit payment to be made in accordance with the Direct Debit Request. If there are insufficient funds in your account to meet a debit payment:

  a) You may be charged a fee and/or interest by your financial institution;

  b) You may also incur fees or charges imposed or incurred by us; and

  c) You may arrange for the debit payment to be made by another method or arrange for sufficient clear funds to be in your account by an agreed time so that we can process the debit payment.
- It is your responsibility to ensure that the authorisation given to draw on the nominated account is identical to the account signing instruction held by the Financial Institution where the account is based.
- It is your responsibility to advise us if the account nominated by you to receive the OnePath Funds Management Limited drawings is transferred or closed.
- It is your responsibility to arrange with us a suitable alternate payment method if you wish to cancel the OnePath Funds Management Limited drawing.

BCE-3371 (BCE-3447) 0826