

# ONEANSWER – INVESTMENT UPDATES – PLATINUM AND BLACKROCK

Product Disclosure Statement (PDS) Update and Continuous Disclosure Notice | 9 May 2025

This PDS Update amends the following documents issued on 1 December 2024:

- OneAnswer Investment Funds Guide
- OneAnswer Hedge Funds Guide
- OneAnswer Frontier Personal Super and Pension – Fees Guide

This notice provides important information for current investors in:

- OneAnswer Investment Portfolio (including Frontier)
- OneAnswer Frontier Super and Pension

## WHAT ARE THE CHANGES?

The above disclosure documents are being updated to:

- **OneAnswer Frontier Personal Super and Pension:** close the Platinum Asia Fund and the Platinum International Fund to new members effective 10 May 2025, removing these funds from the investment menu. Members who are invested in these options prior to 10 May 2025 and remain invested in these options as at this date are not impacted by the closure of these options.
- **OneAnswer Frontier Personal Super and Pension and OneAnswer Investment Portfolio (including Frontier):** reflect Portfolio Manager changes to the Platinum International Fund; and
- **OneAnswer Frontier Personal Super and Pension and OneAnswer Investment Portfolio (including Frontier):** reflect strategic asset allocation changes to the BlackRock Tactical Growth Fund and the BlackRock Diversified ESG Growth Fund effective 31 March 2025.

## UPDATED INFORMATION

### OneAnswer Investment Funds Guide

**Investment fund profiles** page reference: 37

**Reference:** BlackRock Diversified ESG Growth asset allocation table

**Instructions:** delete and replace the Asset allocation table (including the notes to that table) with the following:

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#### Asset allocation

Asset class	Benchmark (%)	Range (%)
Australian equities	24	10–40
<b>International equities</b>		10–40
International equities – developed markets (hedged)	17	
International equities – developed markets (unhedged)	12	
Emerging markets equities (unhedged)	8	0-15
International listed infrastructure (unhedged)	5	0-10
Global listed real estate (REITs) (unhedged)	5	0-10
<b>Australian Fixed Interest</b>		0-30
Australian fixed interest	4	
Australian inflation linked bonds	5	
Australian corporate bonds	5	
US inflation linked bonds	5	0-10
Global high yield corporate fixed interest	3	0-10
Gold (unhedged)	4	0-10
Cash#	3	0-30
Foreign Currency Exposure	34	

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Underlying fund: BlackRock Diversified ESG Growth Fund.

# The fund's cash allocation may include exposure to underlying funds through which active asset allocations are made.

Up to 20% of the fund's assets may be invested in Non-ESG Assets refer to page 72 for details.

Investment fund profiles page reference: 38

**Reference:** BlackRock Tactical Growth asset allocation table

**Instructions:** delete and replace the Asset allocation table (including the notes to that table) with the following:

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**Asset allocation**

Asset class	Benchmark (%)	Range (%)*
Australian equities	24	n/a
<b>International equities</b>		
International equities – developed markets (hedged)	17	n/a
International equities – developed markets (unhedged)	12	n/a
Emerging markets equities (unhedged)	8	n/a
International listed infrastructure (unhedged)	5	n/a
Global listed real estate (REITs) (unhedged)	5	n/a
<b>Australian Fixed Interest</b>		
Australian fixed interest	4	n/a
Australian inflation linked bonds	5	n/a
Australian corporate bonds	5	n/a
US inflation linked bonds	5	n/a
Global high yield corporate fixed interest	3	n/a
Gold (unhedged)	4	n/a
Cash#	3	n/a
Foreign Currency Exposure	34	

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Underlying fund: BlackRock Tactical Growth Fund.

† This fund is classified as a fund of a hedge fund and detailed information about the underlying investments can be found on page 8 and in the OneAnswer Hedge Funds Guide.

\* The active risk relative to the fund's strategic benchmark is controlled through a risk budgeting framework, rather than constraining risk by limiting allocations to particular asset classes. In addition, we maintain the flexibility to deviate meaningfully from the strategic benchmark with the objective of managing overall portfolio risk and minimising performance downside at market extremes, should in our assessment, market conditions warrant.

# The fund's cash allocation may include exposure to underlying funds through which active asset allocations are made.

**Investment fund profiles** page reference: 58

**Reference:** Platinum Asia\*

**Instructions:** insert a new footnote as follows:

- in the table header row to read: Platinum Asia\*^
- as the second footnote after the first \* footnote to read: ^ This investment option is not available in OneAnswer Frontier Personal Super and Pension or ANZ OneAnswer.

**Investment fund profiles** page reference: 59

**Reference:** Platinum International\*

**Instructions:** insert a new footnote as follows:

- in the table header row to read: Platinum International\*^
- as the second footnote after the first \* footnote to read: ^ This investment option is not available in OneAnswer Frontier Personal Super and Pension.

**Investment fund table** page reference: 88

**Reference:** Platinum Asia\*

**Instructions:** insert a new footnote as follows:

- replace the table row to read: Platinum Asia^
- add a new footnote to read: ^ This investment option is not available in OneAnswer Frontier Personal Super and Pension or ANZ OneAnswer.

**Investment fund table** page reference: 88

**Reference:** Platinum International\*

**Instructions:** insert a new footnote as follows:

- replace the table row to read: Platinum International#
- add a new footnote to read: # This investment option is not available in OneAnswer Frontier Personal Super and Pension.

## OneAnswer Hedge Funds Guide

**Table 7** page reference: 26

**Reference:** Table 7

**Instructions:** delete Table 7 and replace with the below:

Portfolio Manager	Fund	Qualifications	Investment management experience	Years with Platinum
Ted Alexander	Platinum International Fund	BEco (Hons), MEco	17 years	0 years
Cameron Robertson	Platinum Asia Fund	BSc (Hons), CFA, MAppFin	17 years	14 years

## OneAnswer Frontier Personal Super and Pension – Fees Guide

**Fees and costs summary** page reference: 4

**Reference:** Investment fees and costs<sup>2</sup> row in the table

**Instructions:** delete and replace the following text as follows:

- the first paragraph to read: Ongoing Fee – ANZ Term Deposits – nil. Other investment funds – 0.30% p.a. to 1.65% p.a. of the amount invested in the investment fund, depending on the investment fund.
- The fourth paragraph to read: Other costs estimated to range from 0% to 0.10% p.a. for the 12 months to 30 June 2024, depending on the investment fund.

**Investment fund profiles** page references: 11, 14 and 20

**Reference:** Platinum Asia

**Instructions:** all references to Platinum Asia are deleted.

**Investment fund profiles** page references: 11, 14 and 20

**Reference:** Platinum International

**Instructions:** all references to Platinum International are deleted.

## ANY QUESTIONS?

If you have any questions or require further information, please:

- speak with your financial adviser
- call Customer Services on **133 665**, weekdays between 8.30am and 6.30pm (AEST/AEDT)
- email **client@onepathsuperinvest.com.au**

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