Product Disclosure Statement (PDS) Update

December 2013

This PDS Update provides information about the changes that we may make in future to the investments of the following trusts (Trusts):

- OptiMix Wholesale Conservative Trust
- · OptiMix Wholesale Moderate Trust
- · OptiMix Wholesale Balanced Trust
- · OptiMix Wholesale Growth Trust
- · OptiMix Wholesale High Growth Trust

This Product Update must be read in conjunction with the appropriate PDS, as noted below.

Update to PDS

The section below is to be added to each PDS following the section titled 'Labour standards and environmental, social and ethical considerations'.

Changing investments

We may change the Trust's underlying funds, strategies, asset ranges, asset allocation and investment managers, including adding or removing available asset classes, at any time. Any changes will be made in accordance with our continuous disclosure obligations as set out in this PDS.

Which PDSs are impacted by this change?

- OptiMix Wholesale Conservative Trust PDSs (Class A and B) dated 1 July 2013
- OptiMix Wholesale Moderate Trust PDSs (Class A and B) dated 1 July 2013
- OptiMix Wholesale Balanced Trust PDSs (Class A and B) dated 1 July 2013
- OptiMix Wholesale Growth Trust PDSs (Class A and B) dated 1 July 2013
- OptiMix Wholesale High Growth Trust PDSs (Class A and B) dated 1 July 2013

Any questions?

If you have any questions about this PDS Update, please:

- call Customer Services on 1800 031 810, weekdays between 9am and 5pm (AEST)
- email wholesale.unittrust@onepath.com.au

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