

# RETIREINVEST PREFERRED ROLLOVER BOND – INVESTMENT OPTION BEING TERMINATED

## Product Update | July 2025

**This Product Update provides important information for current investors in RetireInvest Preferred Rollover Bond.**

## WHAT IS CHANGING?

The following investment option, available to existing investors through RetireInvest Preferred Rollover Bond, will terminate on or around 19 July 2025.

- Capital Safe

## WHY IS THIS OPTION TERMINATING?

After careful consideration, we determined that the level of investor interest and funds under management does not justify the ongoing operational costs associated with maintaining this option. By closing this option, we aim to optimize our resources and focus on investment opportunities that align more effectively with the needs and preferences of our valued investors. Please be aware the decision to close this option has been done taking into account investors best interests.

## WHAT DOES THIS MEAN FOR INVESTORS?

As a result of the termination of this option, it will not be possible to make any future investments into it. However, you will continue to be able to invest in any of the other open options at any time, and we strongly recommend seeking advice from your financial adviser to ensure that your investment strategy aligns with your specific needs, time horizon, and risk tolerance.

## ANY QUESTIONS?

If you have any questions, please

- speak to your financial adviser
- email [client@onepathsuperinvest.com.au](mailto:client@onepathsuperinvest.com.au)
- call Customer Services on **133 665**, weekdays 8.30am to 6.30pm (AEST/AEDT).

This Product Update has been prepared by Zurich Australia Limited (ABN 92 000 010 195, AFSL 232510) (ZAL) who is the issuer of RetireInvest Preferred Rollover Bond. ZAL is a company within the Zurich Financial Services Australia Group of companies comprising Zurich Financial Services Australia Limited ABN 11 008 423 372 and its related bodies corporate.

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