

OPTIMIX UPDATE - CHANGES TO UNDERLYING MANAGERS

Product Update | 11 December 2020

This Product Update provides important information for investors in the OptiMix and OnePath diversified funds, OptiMix Australian Shares fund and OptiMix Australian Fixed Interest fund.

WHY ARE WE MAKING CHANGES?

The Investment Team are dedicated to identifying, blending and monitoring investment managers to provide quality solutions that help investors achieve financial wellbeing.

We have completed a review of the OptiMix strategy and made changes to the investment managers who look after Australian shares, Australian and international fixed interest. These manager changes will also flow through to the OptiMix and OnePath diversified funds as they invest into the OptiMix Australian shares, Australian and international fixed interest investments.

WHAT WILL THE CHANGES MEAN?

- Broadly we expect the changes to increase the potential for higher excess returns and stronger risk-adjusted returns and ultimately to meet or exceed our investment objectives.
- Greater diversification of investment process and investment manager styles.
- Continuing focus on ensuring we have high quality managers in the portfolios.

You can view the full OptiMix manager line up [here](#).

WHEN IS THE CHANGE HAPPENING?

The investment manager changes were completed on 11 December 2020.

ANY QUESTIONS?

If you have any questions, please:

- speak with your financial adviser
- call Customer Services on **133 665**, weekdays between 8.30am and 6.30pm (AEST).

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