ASF ALTERATION FORM CAN NOW BE EMAILED

7 April 2021

WHAT ARE THE CHANGES?

A completed Adviser Service Fee (ASF) Alteration Form can be now scanned and emailed to us at **adviser@onepath.com.au** instead of posted.

The ASF Alteration Form will be updated with these email instructions towards the end of May 2021.

In the meantime, we will accept the current ASF Alteration Form emailed to us, provided it is complete.

WHAT IS THIS FORM USED FOR?

The purpose of this form is to be able to establish, update (including increase or decrease), or remove an Adviser Service Fee arrangement.

An ASF is optional, agreed between the client and their financial adviser for personal financial advice services provided to them. The amounts nominated are deducted from the client's account as per the instructions completed and signed by both the client and adviser in the form.

WHICH PRODUCTS ARE IMPACTED?

- OneAnswer Frontier Investment Portfolio
- OneAnswer Frontier Personal Super
- OneAnswer Frontier Pension
- OneAnswer Frontier Pension TTR
- OnePath OneAnswer Investment Portfolio
- OnePath OneAnswer Personal Super
- OnePath OneAnswer Allocated Pension
- OnePath OneAnswer Allocated Pension TTR
- OnePath OneAnswer Term Allocated Pension
- ANZ OneAnswer Investment Portfolio
- ANZ OneAnswer Personal Super
- ANZ OneAnswer Allocated Pension
- ANZ OneAnswer Allocated Pension TTR
- ANZ OneAnswer Term Allocated Pension

OnePath Funds Management Limited ABN 21 003 002 800, AFSL 238342
OnePath Custodians Pty Limited ABN 12 008 508 496, AFSL 238346, RSE L0000673

WHERE CAN I OBTAIN A COPY OF THE FORM?

The ASF Alteration Form is available to advisers:

- for their clients' OnePath (including OneAnswer) products, from the 'forms and brochures' section by logging into Adviser Advantage online at **onepath.com.au/superandinvestments** or by logging into Account Access and selecting the online form from **Transaction options > Adviser Service Fee Maintenance form.**
- for their clients' ANZ OneAnswer products, by contacting Adviser Services.

ANY QUESTIONS?

Please:

- call Adviser Services on **1800 804 768**, weekdays between 8.30am and 6.30pm (AEST)
- email us at **adviser@onepath.com.au**
- speak with your OnePath Business Development Manager or an IOOF Client Solutions Manager.