

## ONEPATH TAX EFFECTIVE INCOME FUND IS CHANGING ITS NAME

**July 2022**

**From 25 July 2022, the OnePath Tax Effective Income fund (the Fund) offered through the OneAnswer Investment Portfolio suite of products is changing its name to 'OnePath Multi Asset Income'.**

### WHY IS THE FUND NAME BEING CHANGED?

OnePath Tax Effective Income is suitable for clients seeking higher long-term returns through investing in a diversified mix of income-producing asset classes with a bias towards growth assets.

Renaming the Fund 'OnePath Multi Asset Income' will better reflect its investment strategy.

### WHAT DOES THE NAME CHANGE MEAN FOR CLIENTS?

We will update our systems so that your clients will see the name change in their statements and in their online account.

Otherwise, nothing else has changed for investors and they are not required to take any specific action. The investment strategy, objective, asset allocation and distribution frequency of the Fund will not be changing.

### HOW WILL YOUR CLIENTS BE NOTIFIED OF THE CHANGE?

Continuous Disclosure Notices will be made available to investment clients at [onepathsuperinvest.com.au](https://onepathsuperinvest.com.au) and [anz.com](https://anz.com) in July 2022 outlining the changes.

### WHEN WILL THE RELEVANT PRODUCT DISCLOSURE STATEMENTS (PDSs) BE UPDATED?

The change of name will be reflected in the OneAnswer Investment Portfolio suite of Product Disclosure Statements (PDSs) to be issued on 25 July 2022.

### WHICH PRODUCTS IS THE FUND OFFERED THROUGH?

#### **The following investment products:**

For the below products the name change will occur on or around 25 July 2022:

- OneAnswer Frontier Investment Portfolio
- OneAnswer Investment Portfolio (including //Select)
- ANZ OneAnswer Investment Portfolio (including //Select)

#### **The following super and pension products:**

For the below products, the name won't change as the Fund is being terminated and members moved into the new MultiSeries 70 fund on or around 4 August 2022. Please refer to communications issued to advisers in mid-June [here](#):

- OneAnswer Frontier Pension

- OneAnswer Frontier Personal Super

For the below products which are closed to new members and there is no current PDS, the name will remain as OnePath Tax Effective Income for the time being. We do intend to rename the fund at a later point in the year and will advise when this is complete:

- OneAnswer Allocated Pension
- OneAnswer Term Allocated Pension
- OneAnswer Personal Super
- ANZ OneAnswer Allocated Pension
- ANZ OneAnswer Term Allocated Pension
- ANZ OneAnswer Personal Super

## ANY QUESTIONS?

If you have any questions or require further information, please:

- call Adviser Services on **1800 804 768**, weekdays between 8.30am and 6.30pm (AEST/AEDT)
- email us at **[adviser@onepathsuperinvest.com.au](mailto:adviser@onepathsuperinvest.com.au)**
- speak with your Business Development Manager.

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