

# ONEANSWER INVESTMENT FUND NAME CHANGES

## PDS Update and Continuous Disclosure Notice | 19 August 2023

### This Product Disclosure Statement (PDS) Update amends the following PDSs:

- OneAnswer Frontier Investment Portfolio PDS dated 25 July 2022
- OneAnswer Frontier Personal Super and Pension PDS dated 25 July 2022
- OneAnswer Investment Portfolio (including //Select) PDS dated 25 July 2022 – closed to new investors.

### This notice provides important information for current investors and members in:

- OneAnswer Investment Portfolio (including Frontier and //Select)
- OneAnswer Frontier Personal Super
- OneAnswer Frontier Pension (including Transition to Retirement (TTR))
- OneAnswer Term Allocated Pension (including //Select).

## INVESTMENT FUND NAME CHANGES

The names of the following investment funds will change from 19 August 2023:

Previous fund name	New fund name
Nikko AM Australian Shares	Tyndall Australian Shares
OnePath Tax Effective Income*	OnePath Multi Asset Income

\*This fund is available through OneAnswer Term Allocated Pension only.

## WHY ARE THESE FUND NAMES CHANGING?

### **Nikko AM Australian Shares changing to Tyndall Australian Shares**

We are changing the name of this fund following the change of ownership of Nikko Asset Management's Australian business. Yarra Capital Management (Yarra) has assumed ownership of Nikko AM Limited (Nikko AM) and its associated entities, including Tyndall Asset Management (Tyndall AM). As a result, there will be a return of the Tyndall AM brand. There is no change to Tyndall AM's value investment philosophy or process.

### **OnePath Tax Effective Income changing to OnePath Multi Asset Income**

The name of this fund is changing to better reflect its underlying investment strategy. The investment process and strategy remain the same.

[onepathsuperinvest.com.au](https://onepathsuperinvest.com.au)

OnePath Funds Management Limited ABN 21 003 002 800, AFSL 238342

OnePath Custodians Pty Limited ABN 12 008 508 496, AFSL 238346, RSE L0000673



## WHAT DO THE FUND NAME CHANGES MEAN FOR INVESTORS?

Investors in these funds will see the name changes in their periodic statements and in their online account on or around 19 August 2023.

Other than the changes noted in this communication, all other aspects of the investment funds remain the same.

## WHAT DO INVESTORS NEED TO DO?

Investors and members should note the changes, check that the investment funds still meet their needs and if they do, no action is required.

## ANY QUESTIONS?

If you have any questions, please:

- speak with your financial adviser
- call Customer Services on **133 665** weekdays 8.30am to 6.30pm (AEST/AEDT)
- email [client@onepathsuperinvest.com.au](mailto:client@onepathsuperinvest.com.au)

This notice is issued by OnePath Funds Management Limited (ABN 21 003 002 800, AFSL 238342) (OPFM) as the issuer of OneAnswer Investment Portfolio (including Frontier and //Select) and OnePath Custodians Pty Limited (ABN 12 008 508 496, AFSL 238346, RSE L0000673) (OPC) as the trustee of the Retirement Portfolio Service (ABN 61 808 189 263) (RPS) and issuer of OneAnswer Frontier Personal Super, OneAnswer Frontier Pension (including TTR) and OneAnswer Term Allocated Pension (including //Select) which are part of the RPS.

The information is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making a decision based on this information, you should consider the appropriateness of the information, having regard to your objectives, financial situation and needs. You should consider obtaining financial advice before making any decisions based on the information. You should obtain a Product Disclosure Statement (PDS) relating to the financial products mentioned in this communication and consider it before making any decision about whether to acquire or continue to hold those products. Target Market Determinations (TMDs) where required for relevant products have to be available for consideration by distributors/members/investors. A copy of the PDS and TMD are available upon request by phoning 133 665 or by searching for the applicable product at [www.onepathsuperinvest.com.au](http://www.onepathsuperinvest.com.au)

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The logo for OnePath, featuring the word "OnePath" in a bold, sans-serif font. The "O" and "P" are in a dark green color, while the "ne" and "ath" are in a lighter green. A thick, curved green line is positioned below the text, resembling a stylized path or a wave.