

# ONEPATH ALLOCATED ANNUITY – INVESTMENT OPTIONS BEING TERMINATED

**Product Update | May 2024**

**This Product Update provides important information for current investors in OnePath Allocated Annuity.**

## WHAT IS CHANGING?

The following investment options, available to existing investors through OnePath Allocated Annuity, will terminate on or around 8 June 2024.

- OnePath High Growth
- OnePath International Shares
- OnePath Global Emerging Markets
- Antipodes Global (Long only)

## WHY ARE THESE OPTIONS TERMINATING?

After careful consideration, we determined that the level of investor interest and funds under management does not justify the ongoing operational costs associated with maintaining these options. By closing these options, we aim to optimize our resources and focus on investment opportunities that align more effectively with the needs and preferences of our valued investors. Please be aware the decision to close these options has been done taking into account investors best interests.

## WHAT DOES THIS MEAN FOR INVESTORS?

As a result of the termination of these options, it will not be possible to make any future investments into them. However, you will continue to be able to invest in any of the other open options at any time, and we strongly recommend seeking advice from your financial adviser to ensure that your investment strategy aligns with your specific needs, time horizon, and risk tolerance.

## ANY QUESTIONS?

If you have any questions, please

- speak to your financial adviser
- email [client@onepathsuperinvest.com.au](mailto:client@onepathsuperinvest.com.au)
- call Customer Services on **133 665**, weekdays 8.30am to 6.30pm (AEST/AEDT).

This Product Update has been prepared by Zurich Australia Limited (ABN 92 000 010 195, AFSL 232510) (ZAL) who is the issuer of the OnePath Allocated Annuity. ZAL is a company within the Zurich Financial Services Australia Group of companies comprising Zurich Financial Services Australia Limited ABN 11 008 423 372 and its related bodies corporate.

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