INVESTMENT SAVINGS BOND— INVESTMENT OPTIONS BEING TERMINATED

Product Update | May 2024

This Product Update provides important information for current investors in Investment Savings Bond.

WHAT IS CHANGING?

The following investment option, available to existing investors through Investment Savings Bond, will terminate on or around 8 June 2024.

OnePath Performance Guaranteed

WHY ARE THESE OPTIONS TERMINATING?

After careful consideration, we determined that the level of investor interest and funds under management does not justify the ongoing operational costs associated with maintaining these options. By closing these options, we aim to optimize our resources and focus on investment opportunities that align more effectively with the needs and preferences of our valued investors. Please be aware the decision to close these options has been done taking into account investors best interests.

WHAT DOES THIS MEAN FOR INVESTORS?

As a result of the termination of these options, it will not be possible to make any future investments into them. However, you will continue to be able to invest in any of the other open options at any time, and we strongly recommend seeking advice from your financial adviser to ensure that your investment strategy aligns with your specific needs, time horizon, and risk tolerance.

ANY QUESTIONS?

If you have any questions, please

- speak to your financial adviser
- email client@onepathsuperinvest.com.au
- call Customer Services on 133 665, weekdays 8.30am to 6.30pm (AEST/AEDT).

This Product Update has been prepared by Zurich Australia Limited (ABN 92 000 010 195, AFSL 232510) (ZAL) who is the issuer of Investment Savings Bond. ZAL is a company within the Zurich Financial Services Australia Group of companies comprising Zurich Financial Services Australia Limited ABN 11 008 423 372 and its related bodies corporate.

This information does not take into account your personal objectives, financial situation or needs. You should consider these factors and the appropriateness of the information to you. Consider seeking advice specific to your individual circumstances from an appropriate professional. You should also consider the relevant Product Disclosure Statement (PDS) and any product updates available by calling Customer Services on 133 665 in deciding whether to continue to hold the product. KDEG-021764-2024

