

ONEANSWER PDS REISSUE

November 2023

We will reissue Product Disclosure Statements (PDSs) on 1 December 2023 for the following products to reflect regulatory and product changes:

- **OneAnswer Frontier Personal Super and Pension**
- **OneAnswer Frontier Investment Portfolio**
- **OneAnswer Investment Portfolio (closed to new members from 1 July 2013).**

The reissued PDSs will be available to download from onepathsuperinvest.com.au from 1 December 2023.

WHAT ARE THE CHANGES?

The key changes reflected in the new PDSs are:

- Updates to investment costs and standard risk measures (SRM)
- Updates to environmental, social and governance considerations
- Pension payments reverted to standard minimum
- Updates to investment profiles for a number of funds, including
 - Perpetual ESG Australian Share
 - Schroder Sustainable Growth
 - UBS Diversified Fixed Income
 - First Sentier Global Credit Income
 - UBS Defensive
 - UBS Balanced
 - Investors Mutual Australian Shares
 - Clearbridge RARE Infrastructure Value Hedged
 - Barrow Hanley Concentrated Global Shares Hedged
 - ANZ Cash Advantage
 - Updates to funds previously communicated and available through Adviser Online
- Fee reduction for the OptiMix Global Emerging Markets fund
- Change to application form to remove requirement for dual signatures
- Introduction of withdrawals by phone for OneAnswer Frontier Personal Super subject to conditions (this facility is already available through OneAnswer Frontier Pension)
- Other regulatory updates.

ACCEPTANCE OF ONEANSWER FRONTIER APPLICATIONS FROM 1 DECEMBER 2023

For OneAnswer Frontier products, previous versions of application forms attached to the PDS dated 25 July 2022, where the signature is dated before 1 December 2023, will be accepted until 5 pm (AEST/AEDT) on 29 December 2023. However please note if you are submitting a previous version of the application form:

onepathsuperinvest.com.au

OnePath Funds Management Limited ABN 21 003 002 800 AFSL 238342

OnePath Custodians Pty Limited ABN 12 008 508 496, AFSL 238346, RSE L0000673



- All outstanding items must be received by 29 December 2023, otherwise a new application form dated 1 December 2023 will be required; and
- Applications with allocations to closed investment options will not be accepted. Please be aware that as a result of investment menu updates, some investment options may no longer be available or may have changed names. Please refer to previous communications issued to advisers available on Adviser Online.

ANY QUESTIONS?

If you have any questions or require further information, please:

- speak with your IOOF Business Development Manager
- call Adviser Services on **1800 804 768**, weekdays 8.30am to 6.30pm (AEST/AEDT)
- email us at **adviser@onepathsuperinvest.com.au**

OnePath Funds Management Limited (ABN 21 003 002 800, AFSL 238342) (OPFM) and OnePath Custodians Pty Limited (ABN 12 008 508 496, AFSL 238346, RSE L0000673) (OPC) are the issuers of these investment (OPFM) and superannuation (OPC) products ('the Issuers').

The Issuers are members of the Insignia Financial group of companies, comprising Insignia Financial Ltd (ABN 49 100 103 722) and its related bodies corporate ('Insignia Financial Group').

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