

ONEANSWER AND OPTIMIX WHOLESALE TRUSTS – INVESTMENT FUND CLOSURES AND UPDATED ADDITIONAL INFORMATION GUIDE

Continuous Disclosure Notice and Product Disclosure Statement (PDS) Update | 6 September 2024

This Continuous Disclosure Notice and PDS Update provides important information about the closure of the wholesale class of units (Wholesale Class) within each of the following OnePath and OptiMix Wholesale Trusts (the Funds):

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| <ul style="list-style-type: none">• OnePath Wholesale Australian Share Trust | <ul style="list-style-type: none">• OptiMix Wholesale Australian Fixed Interest Trust - Class B Units |
| <ul style="list-style-type: none">• OnePath Wholesale Geared Australian Shares Index Trust - Class B Units | <ul style="list-style-type: none">• OptiMix Wholesale Australian Share Trust - Class A Units |
| <ul style="list-style-type: none">• OnePath Wholesale Global Smaller Companies Share Trust - Class A Units | <ul style="list-style-type: none">• OptiMix Wholesale Australian Share Trust - Class B Units |
| <ul style="list-style-type: none">• OnePath Wholesale Sustainable Australian Share Trust | <ul style="list-style-type: none">• OptiMix Wholesale Property Securities Trust - Class B Units |
| <ul style="list-style-type: none">• OnePath Wholesale Balanced Trust | <ul style="list-style-type: none">• OptiMix Wholesale Balanced Trust - Class A Units |
| <ul style="list-style-type: none">• OnePath Wholesale Capital Stable | <ul style="list-style-type: none">• OptiMix Wholesale Balanced Trust - Class B Units |
| <ul style="list-style-type: none">• OnePath Wholesale Managed Growth Trust | <ul style="list-style-type: none">• OptiMix Wholesale Conservative Trust - Class A Units |
| <ul style="list-style-type: none">• OnePath Wholesale Multi Asset Income Fund | <ul style="list-style-type: none">• OptiMix Wholesale Conservative Trust - Class B Units |
| | <ul style="list-style-type: none">• OptiMix Wholesale Growth Trust – Class A Units |
| | <ul style="list-style-type: none">• OptiMix Wholesale Growth Trust – Class B Units |
| | <ul style="list-style-type: none">• OptiMix Wholesale Moderate Trust - Class A Units |
| | <ul style="list-style-type: none">• OptiMix Wholesale Moderate Trust - Class B Units |

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OnePath Custodians Pty Limited ABN 12 008 508 496, AFSL 238346, RSE L0000673



WHAT ARE THE CHANGES?

The Wholesale Class within each of the Funds noted above (on page 1) will be closed to new investments and additional investments, effective **18 October 2024**.

WHY ARE WE MAKING THESE CHANGES?

After considering the best interests of investors in each Wholesale Class, we've decided to close the Wholesale Class within each Fund to new and additional investments. This decision took into account the low and declining balances of the Wholesale Class within each Fund and the low level of support from investors.

WHAT DO THE CHANGES MEAN FOR EXISTING INVESTORS?

Existing investors in the Wholesale Class within these Funds can no longer make additional investments (including regular investments) into the Fund/s.

Any existing additional investment arrangements into the Wholesale Class within these Funds will cease 18 October 2024.

WHAT HAS NOT CHANGED?

The closure will not impact existing investments held within the Fund/s. Existing investments will continue to be managed according to the current investment objective and strategy. Investors will still be able to reinvest their income distributions and ongoing fee rebates (if applicable), as well as request a withdrawal at any time.

DO EXISTING INVESTORS NEED TO TAKE ACTION?

Existing investors are not required to take any action.

PRODUCT DISCLOSURE STATEMENT REFERENCES

Effective from 18 October 2024, all references to the Funds (noted above on page 1) which appear in the relevant Fund's Additional Information Guide dated 12 December 2023 ('AIG'), which forms part of the PDS for the OnePath or OptiMix Trusts, are deleted.

ANY QUESTIONS?

If you have any questions, please:

- speak with your financial adviser
- call Customer Services on 1800 031 810 weekdays 9.00am to 5.00pm (AEST/AEDT)
- email wholesale.unititrust@onepathsuperinvest.com.au

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This Continuous Disclosure Notice and Product Disclosure Statement (PDS) Update is issued by OnePath Funds Management Limited (ABN 21 003 002 800, AFSL 238342) (OPFM) as the issuer of the OnePath Wholesale Trusts and OptiMix Wholesale Trusts.

The information in this document is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making a decision based on this information, you should consider the appropriateness of the information, having regard to your objectives, financial situation and needs. You should consider obtaining financial advice before making any decisions based on the information. You should obtain a Product Disclosure Statement (PDS) relating to the financial products mentioned in this communication and consider it before making any decision about whether to acquire or continue to hold those products. Target Market Determinations (TMDs) where required for relevant products have to be available for consideration by distributors/members/investors. A copy of the PDS (or other disclosure documents) and TMD (where relevant) are available upon request by 133 665 or by searching for the applicable product at www.onepathsuperinvest.com.au

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