

UPDATES TO BUY-SELL SPREADS FOR OPTIMIX WHOLESALE TRUSTS

Product Disclosure Statement (PDS) Update and Continuous Disclosure Notice | September 2022

This PDS Update and Continuous Disclosure Notice provides important information about the following OptiMix Wholesale Trusts ('the Trusts'):

- OptiMix Wholesale Conservative
- OptiMix Wholesale Balanced
- OptiMix Wholesale High Growth

This PDS Update and Continuous Disclosure Notice amends the OptiMix Wholesale Trusts Additional Information Guide (AIG) issued on 1 December 2020.

WHAT IS CHANGING?

1. Buy-Sell Spreads

Effective immediately, the Buy-Sell spreads applicable to the Trusts will change and the details are as follows:

OptiMix Wholesale Trusts	Previous Buy Spread %	Previous Sell Spread %	New Buy Spread %	New Sell Spread %
OptiMix Wholesale Conservative – Class A and Class B	0.02	0.02	0.03	0.03
OptiMix Wholesale Balanced – Class A and Class B	0.03	0.03	0.04	0.04
OptiMix Wholesale High Growth – Class A and Class B	0.04	0.04	0.05	0.05

WHY HAVE WE MADE THESE CHANGES?

We regularly review the appropriateness of buy-sell spreads. The small increases to the current buy-sell spreads have been made to align with some changes to asset allocations and underlying investments, as well as increased transaction costs in the markets for the assets held by the Trusts.

We'll continue to monitor and regularly review the buy-sell spreads and update as required from time to time.

WHAT DO THE CHANGES MEAN FOR INVESTORS?

These new spreads have been applied to the Trusts and are reflected in the unit prices. Please note, that the Buy-Sell Spread aims to protect non-transacting investors from the asset trading costs incurred when other investors buy or sell units.

ANY QUESTIONS?

If you have any questions, please:

- Call Customer Services on 1800 031 810 weekdays between 9:00am and 5:00pm (AEST/AEDT)
- Email wholesale.unittrust@onepathsuperinvest.com.au

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