

# Fund Nomination Form

## OneAnswer Personal Super

1 February 2020

### OnePath Custodians Pty Limited (OnePath Custodians)

ABN 12 008 508 496 AFSL 238346 RSE L0000673

### Retirement Portfolio Service (Fund)

ABN 61 808 189 263 RSE R1000986

347 Kent Street, Sydney NSW 2000

### Customer Services

**Phone** 133 665

**Email** customer@onepath.com.au

**Website** onepath.com.au

### OneAnswer Personal Super is a superannuation fund that accepts employer sponsored contributions.

This form provides a simple way to select OneAnswer Personal Super as the superannuation fund to which your employer will make future superannuation guarantee contributions.

### You can use this form instead of PART B of the standard choice form.

From 1 July 2016, all employers are required to make contributions that are compliant with the Superannuation Data and Payment Standards ('SuperStream'). Whilst we can accept contributions via BPAY®, EFT or Direct Debit, they may not be considered to be a SuperStream compliant method unless they are accompanied by a contribution transaction request message in the required SuperStream format. Cheque payments cannot comply with SuperStream, as SuperStream requires the payment method to be electronic.

More information on each method of contribution is detailed overleaf.

### Please also find provided a OneAnswer Personal Super Letter of Compliance.

### You will need to:

- read through the form
- complete any blank fields
- give the completed form along with the Letter of Compliance to your employer.

## 1. Nominated fund details

Fund name	Retirement Portfolio Service	
Australian Business Number (ABN)	6 1 - 8 0 8 - 1 8 9 - 2 6 3	
Unique Superannuation Identifier (USI)	MMF0334AU	
Member no.	<input type="text"/>	Date of birth (dd/mm/yyyy) <input type="text"/> / <input type="text"/> / <input type="text"/>
Account name	<input type="text"/>	
Email	customer@onepath.com.au	
Phone	133 665	

## 2. I request that all future superannuation guarantee contributions be made to OneAnswer Personal Super, as detailed above

Payroll/Employee number (if applicable)	<input type="text"/>	
Employee name	<input type="text"/>	
Signature of Employee (sign clearly within the box)	<input type="text"/>	Date (dd/mm/yyyy) <input type="text"/> / <input type="text"/> / <input type="text"/>

Return this form to your employer. Do not send it to OnePath.

### Employer use only

Date accepted (dd/mm/yyyy)	<input type="text"/>	Date processed (dd/mm/yyyy)	<input type="text"/>
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### 3. Methods of payment into my fund

#### **BPAY**

Employers can pay your contributions in a SuperStream compliant method using BPAY if they are accompanied by a contribution transaction request message in the required SuperStream format.

\*Registered to BPAY Pty Ltd ABN 69 079 137 518

#### **Internet banking (EFT)**

Employers can make contributions from a financial institution account. Details will be provided to the member with their confirmation of investment. Employer contributions by EFT payments can comply with SuperStream if they are accompanied by a contribution transaction request message in the required SuperStream format.

#### **Employer Direct Debit**

Your contributions can be direct debited from your employer's account by OnePath Custodians, but may not be considered to be SuperStream compliant. Please supply your employer with the Direct Debit Request Service Agreement and the Direct Debit Service Request Form available from [onepath.com.au](http://onepath.com.au)

To the employer:

Contributions can be debited directly from your account by OnePath Custodians, but may not be considered to be SuperStream compliant. In order to do this, you should read the Direct Debit Request Service Agreement and then complete the Direct Debit Service Request Form available from [onepath.com.au](http://onepath.com.au) Return to the address indicated on the form.

# Letter of Compliance

## OneAnswer Personal Super

1 February 2020

OnePath Custodians Pty Limited  
347 Kent Street  
Sydney NSW 2000

To whom it may concern,

I confirm the following statements on behalf of OnePath Custodians Pty Limited (**Trustee**), the trustee of Retirement Portfolio Service (**Fund**).

### Complying superannuation fund

The Fund is a complying, resident, regulated superannuation fund under the *Superannuation Industry (Supervision) Act 1993* (SIS Act). The Fund is not subject to a direction under section 63 of the SIS Act, nor does it expect to receive such a direction.

### Contributions

The Fund is able to accept superannuation guarantee contributions as well as other additional employer contributions.

The trust deed governing the Fund also allows benefits to be transferred from other resident regulated superannuation funds into the Fund, and allows benefits to be transferred or rolled over from the Fund to other resident regulated funds.

Members may only cash preserved benefits in circumstances permitted by the SIS Act.

The trustee of the transferring fund or life company is required to make its payment in accordance with the relevant laws and standards.

### Further details

Further details relating to the Fund appear in the table below.

Fund details	
Fund name	Retirement Portfolio Service
Australian Business Number (ABN)	61 808 189 263
Unique Superannuation Identifier (USI)	OneAnswer Personal Super MMF0334AU
Fund contact details	Customer Services GPO Box 5306 Sydney NSW 2001 Telephone 133 665 weekdays between 8:30am and 6:30pm (AEST) Email <a href="mailto:customer@onepath.com.au">customer@onepath.com.au</a> Website <a href="http://onepath.com.au">onepath.com.au</a>