

Privacy Statement, Declaration and Authority

1 February 2020

OnePath Custodians Pty Limited (OnePath Custodians)

ABN 12 008 508 496 AFSL 238346 RSE L0000673

OnePath Funds Management Limited

ABN 21 003 002 800 AFSL 238342

347 Kent Street, Sydney NSW 2000

Customer Services

Phone 133 665

Email customer@onepath.com.au

Website onepath.com.au

Full name

Date of birth (dd/mm/yyyy)

Member Number

OnePath Privacy Statement

In this section, 'we', 'us' and 'our' refers to OnePath Custodians Pty Limited, OnePath Funds Management Limited and other members of the IOOF Group.

We collect your personal information (including sensitive information) from you in order to manage and administer our products and services and we may need to disclose it to certain third parties. Without your personal information, we may not be able to process your application/ contributions or provide you with the products or services you require.

We are committed to ensuring the confidentiality and security of your personal information. Our Privacy Policy details how we manage your personal information and is available on request or may be downloaded from onepath.com.au/superandinvestments/privacy-policy

Unless you consent to such disclosure we will not be able to consider the information you have provided.

Providing your information to others

The parties to whom we may routinely disclose your personal information (including sensitive information) include:

- an organisation that assists us to detect and protect against consumer fraud;
- organisations, including those in an alliance with us, to distribute, manage and administer our products and services, carry out business functions and undertake analytics activities;
- organisations performing administration and/or compliance functions in relation to the products and services we provide;
- organisations providing medical or other services for the purpose of the assessment of any insurance claim you make with us (such as reinsurers);
- our solicitors or legal representatives;
- organisations maintaining our information technology systems;
- organisations providing mailing and printing services;
- persons who act on your behalf (such as your agent or financial adviser);
- regulatory bodies, government agencies, law enforcement bodies and courts.

We will also disclose your personal information in circumstances where we are required by law to do so. Examples of such laws are:

- The *Family Law Act 1975* (Cth) enables certain persons to request information about your interest in a superannuation fund;
- There are disclosure obligations to third parties under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006*.

Information required by law

We may be required by relevant laws to collect certain information from you. Details of these laws and why they require us to collect this information are contained in our Privacy Policy at onepath.com.au/superandinvestments/privacy-policy

Sensitive information

Where applicable, we may collect health and other sensitive information with your consent. Your health information will only be disclosed to service providers or organisations providing medical or other services for the purpose of underwriting, assessing the application or assessing any claim.

Marketing consent

We and other members of the IOOF Group may use your personal information (including sensitive information) to send you information about our financial products or services from time to time.

We and IOOF may also disclose your personal information (including sensitive information) to related companies, alliance partners, and organisations in an arrangement or alliance with us and/or IOOF to jointly offer products or share information for marketing purposes. This is to enable them or IOOF to tell you about a product or service offered by them or a third party with whom they have an arrangement.

If you do not want us or IOOF to use and disclose your information as set out above, phone Customer Services on 133 665 to withdraw your consent.

Privacy Policy

Our Privacy Policy contains information about:

- when we may collect information from a third party;
- how you may access and seek correction of the personal information we hold about you; and
- how you can raise concerns that we have breached the Privacy Act or an applicable code and how we will deal with those matters.

You can contact us about your information or any other privacy matter as follows:

In writing:

OnePath
GPO Box 75
Sydney NSW 2001
Email: privacy@onepath.com.au

We may charge you a reasonable fee for this. If any of your personal information is incorrect or has changed, please let us know by contacting Customer Services on 133 665.

More information can be found in our Privacy Policy which can be obtained from our website at onepath.com.au/superandinvestments/privacy-policy

Overseas recipients

We may disclose information to recipients (including service providers and related companies) which are (1) located outside Australia and/or (2) not established in or do not carry on business in Australia.

You can find details about the location of these recipients in our Privacy Policy at onepath.com.au/superandinvestments/privacy-policy

Privacy Declaration

I consent to the collection, use, storage and disclosure of my personal information (including health and other sensitive information) as described in the Privacy section of the PDS and OnePath Custodians' and OnePath Funds Management's Privacy Policy which is available at onepath.com.au/superandinvestments/privacy-policy or by calling Customer Services on 133 665.

If I have provided information about another person in this application (for example a beneficiary), I declare that I have the consent of that person to do so. I understand that OnePath Custodians and OnePath Funds Management requires me to inform the person concerned that I have done so and direct them to the Privacy Policy which is located at onepath.com.au/superandinvestments/privacy-policy

Medical and Information Authority

I hereby authorise any doctor, hospital, dentist, allied health professional or any other person whom I have consulted or who has attended me, to release to OnePath Custodians or its authorised representative, all information with respect to any illness, accident or injury, medical consultation, prescriptions or treatment and copies of all hospital or medical records, reports or notes.

I hereby authorise any employer, insurer or any other income provider, any accountant, lawyer or any other third party to release to OnePath Custodians, any information or reports that it requires for the assessment of the claim.

I agree that a photocopy or a scanned, electronic copy of this authorisation shall be as effective and valid as the original.

Name (please print)

Signature

Date (dd/mm/yyyy)