

Buy-Sell Spread for OptiMix Wholesale Australian Fixed Interest Trust

PDS Update and Continuous Disclosure Notice | 26 June 2020

This Continuous Disclosure Notice provides important information for current investors of the OptiMix Wholesale Australian Fixed Interest Trust (the Fund).

This PDS Update amends the following documents:

- OptiMix Wholesale Australian Fixed Interest Trust Product Disclosure Statement (PDS) dated 1 February 2020
- OnePath & OptiMix Wholesale Funds Additional Information Guide (AIG) dated 5 June 2020.

WHAT IS CHANGING?

Effective immediately, the Buy-Sell spread applicable to the Fund will change. Please refer to the following information.

1. On page 6 of the PDS, in the section titled 'Transaction costs', the following sentence is added:
"The current Buy-Sell spread is 0.10%/0.16% and is subject to change".
2. The rows in the 'Buy-Sell Spreads' table relating to the OptiMix Wholesale Australian Fixed Interest Trust disclosed on page 6 of the AIG are updated as follows:

Fund	Previous Buy spread %	Previous Sell spread %	New Buy spread %	New Sell spread %
OptiMix Wholesale Australian Fixed Interest – Class A Units	0.00	0.42	0.10	0.16
OptiMix Wholesale Australian Fixed Interest – Class B Units	0.00	0.42	0.10	0.16

Please note: Current market conditions are being monitored and we may need to further adjust the spreads to take into account the costs of buying and selling assets at this uncertain time. If the spreads are adjusted again, we will issue a further update.

WHAT DOES THIS CHANGE MEAN FOR INVESTORS?

Effective immediately, these new spreads will be applied to the Fund and reflected in its unit prices.

Please note, that the buy/sell spread protects non-transacting investors from the trading costs incurred when other investors buy or sell units.

ANY QUESTIONS?

If you have any questions, please:

- Call Customer Services on 1800 031 810 weekdays between 9:00am and 5:00pm (AEST)
- Email wholesale.unittrust@onepath.com.au

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