

UPDATES TO BUY-SELL SPREADS FOR ONEPATH & OPTIMIX WHOLESALE TRUSTS

PDS Update and Continuous Disclosure Notice | 9 June 2020

This Product Disclosure Statement (PDS) Update and Continuous Disclosure Notice provides important information for investors of the following OnePath and OptiMix Wholesale Trusts (collectively 'the Trusts'):

- OnePath Wholesale Balanced
- OnePath Wholesale Capital Stable
- OnePath Wholesale Managed Growth
- OptiMix Wholesale Australian Fixed Interest
- OptiMix Wholesale Balanced
- OptiMix Wholesale Conservative
- OptiMix Wholesale Moderate.

This PDS Update and Continuous Disclosure Notice amends the OnePath & OptiMix Wholesale Trusts Additional Information Guide (AIG) issued on 6 April 2020.

WHAT IS CHANGING?

1. Buy-Sell Spreads

The Buy-Sell Spreads for the following Trusts have changed.

OnePath & OptiMix Wholesale Trusts Additional Information Guide (AIG) page reference: 5-6

Instructions: The following rows replace the corresponding rows in the table on pages 5 to 6. The columns titled 'New' should be read in place of the information in the AIG.

OnePath Wholesale Trusts	Previous Buy Spread %	Previous Sell Spread %	New Buy Spread %	New Sell Spread %
OnePath Wholesale Balanced	0.09	0.09	0.06	0.06
OnePath Wholesale Capital Stable	0.13	0.13	0.09	0.09
OnePath Wholesale Managed Growth	0.06	0.06	0.04	0.04

OptiMix Wholesale Trusts	Previous Buy Spread %	Previous Sell Spread %	New Buy Spread %	New Sell Spread %
OptiMix Wholesale Australian Fixed Interest – Class A Units	0.00	0.63	0.00	0.42
OptiMix Wholesale Australian Fixed Interest – Class B Units	0.00	0.63	0.00	0.42
OptiMix Wholesale Balanced – Class A Units	0.07	0.07	0.06	0.06
OptiMix Wholesale Balanced – Class B Units	0.07	0.07	0.06	0.06
OptiMix Wholesale Conservative – Class A Units	0.11	0.11	0.08	0.08
OptiMix Wholesale Conservative – Class B Units	0.11	0.11	0.08	0.08
OptiMix Wholesale Moderate – Class A Units	0.09	0.09	0.08	0.08
OptiMix Wholesale Moderate – Class B Units	0.09	0.09	0.08	0.08

WHAT DO THE CHANGES MEAN FOR INVESTORS?

These new spreads have been applied to the Trusts and are reflected in the unit prices.

Please note, that the Buy-Sell Spread protects non-transacting investors from the trading costs incurred when other investors buy or sell units.

Market conditions are being monitored closely and the Buy-Sell spreads of the Funds may be re-adjusted when appropriate.

FURTHER INFORMATION ABOUT BUY-SELL SPREADS?

Buy-Sell Spreads will be determined and applied as explained in the following documents available at onepath.com.au:

- OnePath & OptiMix Wholesale Trusts Additional Information Guide (AIG)

ANY QUESTIONS?

If you have any questions, please:

- Call Customer Services on 1800 031 810 weekdays between 9:00am and 5:00pm (AEST)
- Email wholesale.unittrust@onepath.com.au

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