

Member Investment Choice Form

Integra Super

1 February 2020

Retirement Portfolio Service (Fund)

ABN 61 808 189 263, RSE R1000986

OnePath Custodians Pty Limited (OnePath Custodians)

ABN 12 008 508 496, AFSL 238346, RSE L0000673

347 Kent Street, Sydney NSW 2000

Customer Services

Phone 133 665

Email customer@onepath.com.au

Website onepath.com.au/superandinvestments

Instructions

- A maximum of 10 investment funds may be chosen. Please ensure that percentage amounts are specified for each investment fund you wish to nominate (maximum 2 decimal places and no fractions). The total of all investment fund percentages must equal 100%.
- If you do not nominate your own investment strategy your contributions will be invested in either the employer's or the Trustee's default investment fund.
- You can also use this form to change investment funds within your personal investment strategy. A minimum switch amount of \$250 per investment fund applies.
- Once your Member Investment Choice Form has been processed, your investment selection will be confirmed to you in writing.
- If you need any assistance, contact Customer Services on 133 665 weekdays between 8.30am and 6.30pm (AEST).
- Complete and sign the form and return to:

Integra Super

OnePath Custodians Pty Limited

GPO Box 5306

Sydney NSW 2001

1. Your details

Member number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Employer plan name (if applicable)	<input type="text"/>		
Title	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss Other <input type="text"/>		
Surname	<input type="text"/>		
Given name(s)	<input type="text"/>		
Date of birth (dd/mm/yyyy)	<input type="text"/> / <input type="text"/> / <input type="text"/>		
Residential address (this cannot be a PO Box)	<input type="text"/>		
Suburb/Town	State	Postcode	
Country	<input type="text"/>		
Postal address (if different from above)	<input type="text"/>		
Suburb/Town	State	Postcode	
Country	<input type="text"/>		
Phone	Home	Business	
	Mobile	Fax	
Email	<input type="text"/>		

2. Select your investment funds (maximum of 10 funds can be chosen)

Investment fund		I want my account balance to be	My future contributions <small>Complete only if different from account balance</small>
Investor Profile 1			
Defensive			
Single manager	OnePath Cash	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Diversified Fixed Interest	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Capital Guaranteed†	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Investor Profile 2			
Conservative			
Multi-manager	OptiMix Conservative	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Capital Stable	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Single manager	Perpetual Conservative Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Diversified Fixed Interest	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OptiMix Australian Fixed Interest	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Investor Profile 3			
Moderate			
Multi-manager	OptiMix Moderate	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Single manager	UBS Defensive Investment	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Investor Profile 4			
Growth			
Multi-manager	OptiMix Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OptiMix Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Zurich Investments Managed Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Managed Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Single manager	BlackRock Scientific Diversified Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Colonial First State Diversified	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Perpetual Balanced Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Schroder Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	UBS Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Investor Profile 5			
High growth – Property			
Multi-manager	OptiMix Property Securities	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Single manager	OnePath Global Property Securities	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Property Securities	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Challenger Property	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Vanguard Property Securities Index	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

Investment fund

**I want my account
balance to be**

My future contributions
Complete only if different from
account balance

Investor Profile 5

High growth – Australian shares

Multi-manager	OptiMix Australian Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Single manager	OnePath Australian Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Blue Chip Imputation	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Emerging Companies	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Geared Australian Shares Index*	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Select Leaders	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Sustainable Investments – Australian Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	BlackRock Scientific Australian Equity	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Colonial First State Imputation	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Investors Mutual Australian Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Perennial Value Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Perpetual Australian Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Schroder Australian Equity	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Vanguard Australian Shares Index	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

Investor Profile 5

High growth – International shares

Multi-manager	OptiMix Global Emerging Markets Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OptiMix Global Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OptiMix Global Smaller Companies Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Single manager	OnePath Global Emerging Markets Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath Global Shares	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Antipodes Global (Long only)^	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Arrowstreet Global Equity (Hedged) [§]	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	BlackRock Scientific International Equity	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	BT Core Hedged Global Shares^^	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	MFS Global Equity	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Platinum International	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Vanguard International Shares Index	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	Vanguard International Shares Index (Hedged)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

Investor Profile 5

High growth – Multi-sector

Multi-manager	OptiMix High Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
	OnePath High Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %
Single manager	OnePath Alternatives Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> %

Closed investment funds

The following investment funds are closed to new investments and can only be selected by existing members to advise of monies that they wish to switch out of these investment funds, or reduce their future contribution allocation. For further information on these investment funds, please refer to our website at onepath.com.au/superandinvestments

Advance Imputation	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
AMP Capital Equity	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Perpetual International Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
MLC Platinum Global [‡]	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
UBS Diversified Fixed Income	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
TOTAL	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%

† OnePath Capital Guaranteed is only available to members of existing employer plans (or associated plans) where the investment fund forms all or part of existing employer plan's default investment strategy, and the existing plan commenced prior to 1 July 2002. If you are unsure whether this investment fund is available to you, please contact Customer Services on 133 665.

* The investment fund's name changed from OptiMix Geared Australian Shares to OnePath Geared Australian Shares Index.

^ This investment fund replaced Capital International Global Equities (Hedged) on 18 September 2017.

§ The investment fund's name has changed from AXA Global Equity Value to Arrowstreet Global Equity (Hedged).

^^ This investment fund replaced Zurich Investments Global Thematic Shares on 18 September 2017.

‡ This fund is only available to existing members to nominate reductions to their current investment strategy.

3. Direction and acknowledgments by member

By completing this form, I:

- direct the Trustee, OnePath Custodians Pty Limited to give effect to the investment directions contained in this form.
- have either downloaded the electronic version, or received the hard copy version of the Integra Super Product Disclosure Statement (PDS), Member Guide, Investment Choice Guide and Insurance Guide(s) and have read the information contained therein explaining investment details and choices, together with the range of investment directions that can be given and the circumstances in which they can be changed.
- consent to the collection, use, storage and disclosure of my personal information (including health and other sensitive information) as described in OnePath Custodians' Privacy Policy which is available at onepath.com.au/superandinvestments/privacy-policy, or can be obtained by calling Customer Services.
- understand that neither the issuer, nor any other related or associated company, guarantee the repayment of capital, the performance of, or any rate of return of the investment options chosen in the Fund. Investments made into the investment options are subject to investment risks and other risks, including possible repayment delays and loss of income and principal invested.
- understand and acknowledge that, apart from the OnePath Capital Guaranteed fund, the value of the investment may rise and fall.
- understand that this investment selection is not effective until it has been both received and processed by OnePath.
- understand that the Trustee reserves the right to delay any request for an investment option it deems not to be in the interests of the members of Integra Super.
- acknowledge that OnePath Custodians Pty Limited or its related group of companies may be required to pass on my/our personal information about my/our investment to the relevant authority in compliance with the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (Cth) and OnePath Custodians or its related group companies can delay or decline to process a transaction and report it to the relevant regulatory authority if OnePath Custodians or its related group companies are required to do so under the law.
- acknowledge that I am not aware and have no reason to suspect that my investment is derived from, related to or used to fund money laundering, terrorism financing and other similar activities and my instructions related to my investment will not result in OnePath Custodians Pty Limited or its related companies breaching any related laws or regulations in Australia or any other country.
- declare that the information completed on this form is true and correct.

Signature (sign clearly within the box)

X

Date (dd/mm/yyyy)

/ /